

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
1	05/79	"On Financial Contracting: An Analysis of Bond Covenants" by Clifford W. Smith and Jerold B. Warner in the Journal of Financial Economics 7, pages 117-161	
2	07/86	McConnell, John J. and Eduardo S. Schwartz, <i>LYON Taming</i> , Journal of Finance Vol. XLI, No. 3, pages 561-577	
3	06/87	"The Creation of a Class of Limited Voting Common Stock and Shareholder Wealth" by Megan M. Partch in the Journal of Financial Economics 18, pages 313-339	
4	05/14/91	Marvel Entertainment Group, Inc. Form S-1: Registration Statement Under the Securities Act of 1933	1155 pages
5	05/29/91	Amendment No. 1 to Form S-1: Registration Statement Under the Securities Act of 1933	78 pages
6	06/24/91	Amendment No. 2 to Form S-1: Registration Statement Under the Securities Act of 1933 with Exhibits	91 pages
7	08/28/91	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 06/30/91	M-MEG1 1963 - 72
8	06/24/91	Marvel Entertainment Group, Inc. Amendment No. 2A to Form S-1: Registration Statement Under the Securities Act of 1933	80 pages
9	07/15/91	Marvel Entertainment Group, Inc. Amendment No. 3 to Form S-1: Registration Statement Under the Securities Act of 1933	189 pages
10	07/15/91	Marvel Entertainment Group, Inc. 4,200,000 Shares Common Stock Prospectus A1-69	A 00001-69
11	11/13/91	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 09/30/91	M-MEG1 2192-2203
12	03/27/92	Marvel Entertainment Group, Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/91	211 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
13	04/28/92	Marvel Entertainment Group, Inc. Form 10-K405 (Form 8): Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/91	46 pages
14	07/92	Marvel Entertainment Group, Inc. Confidential Information Memorandum Volume One	DEF 007660-69
15	03/18/92	EPIC Holdings, Inc. Senior Deferred Coupon Notes Prospectus	109 pages
16	03/24/92	"Dividend News: Advanta Approves Dual Class Stock Plan, Sets Dividend Increase" in The Wall Street Journal	1 page
17	03/27/92	Marvel Entertainment Group Form 10-K for the Fiscal Year Ended December 31, 1991	36 pages
18	05/13/92	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 03/31/92	M-MEG1 1116-25
19	05/13/92	Marvel Entertainment Group Proxy Statement	A 01121-37
20	05/28/92	Standard & Poor's Corp. Business Summary	M-SP9 1861-62
21	08/12/92	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 06/30/92	M-MEG1 1181-92
22	07/92	Marvel Entertainment Group, Inc. Board Of Directors – Project Allstar by Merrill Lynch	57 pages
23	07/92	Marvel Entertainment Group, Inc. Bank Presentation – Project Allstar	ML 1895-1915
24	08/03/92	Furman Selz Incorporated Summary And Investment Opinion	M-SP9 1842-58
25	08/04/92	Morgan Stanley Downgrading Due To Price (Marvel)	M-SP9 1859-60
26	08/27/92	Scholastic Corp. Form 10-K for the Fiscal Year Ended May 31, 1992	80 pages
27	09/04/92	Barrington Research Associates Summary And Recommendation	M-SP9 1833-40
28	09/15/92	Clark Oil & Refining Corporation Senior Notes Prospectus	80 pages
29	09/17/92	Marvel Entertainment Group – Fleer Credit and Guarantee Agreement	493 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
30	09/17/92	Marvel Entertainment Group, Inc. & Fleer Corp. \$300,000,000 Credit And Guarantee Agreement (Merger)	M-SP2 1767- 1875
31	11/13/92	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 09/30/92	M-MEG1 1300- 11
32	12/10/92	Time Warner Inc. Liquid Yield Option Notes Prospectus Supplement	44 pages
33	10/13/92	Morgan Stanley Raising Estimates & Rating	M-SP9 1831-32
34	10/15/92	Merrill Lynch Analyst Report for Marvel Entertainment Group, Inc.	ML 2136-38
35	10/27/92	Morgan Stanley Heroic Price Advance Leads To Downgrade	M-SP9 1807-08
36	11/02/92	Furman Selz Incorporated Sports Trading Card Industry	M-SP9 1789- 1806
37	11/11/92	S.G. Warburg Research Investment Thesis	M-SP9 1769-88
38	12/03/92	Intentionally omitted duplicate of DX39	
39	12/04/92	Levitz Furniture Corporation Senior Notes Prospectus	142 pages
40	12/11/92	First Boston Corporation Downgrade To Hold; But Raise Estimates	M-SP9 1758
41	12/11/92	First Boston Corporation Summary & Recommendation	M-SP9 1756-57
42	03/25/93	Marvel Entertainment Group, Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/92	38 pages
43	04/27/93	Marvel Entertainment Group, Inc. Form 10-K405 (Form 8): Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934	115 pages
44	04/16/93	Marvel Entertainment Group Ex. 4.2 First Amendment and Consent No.1 to 10-Q filed on May 7, 1993 for Period Ending March 31, 1993	8 pages
45	04/30/93	Marvel Entertainment Group 10K to 10-Q filed on May 7, 1993 for Period Ending March 31, 1993, Second Amendment and Consent No. 2 with Ex. 4.3	20 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
46	1993	Marvel Entertainment Group, Inc. Fiscal 1992 Analysis	ML 2620-30
47	01/07/93	Time Warner Inc. Debentures Prospectus Supplement	28 pages
48	01/08/93	Comcast Senior Subordinated Debentures Prospectus Supplement	33 pages
49	01/13/93	Morgan Stanley Project Bot	M-TB5 0832-44
50	01/15/93	Marvel Entertainment Group, Inc. P&L By Quarter -- 1993 Budget	ML 2843-46
51	01/20/93	Time Warner Inc. Notes Prospectus Supplement	25 pages
52	02/02/93	Minutes of the Audit Committee of MEG	MMB1 0070-71
53	02/08/93	First Boston Corporation Mrv Conference Call Highlights	M-SP9 1768
54	02/08/93	Morgan Stanley Fourth Quarter Earnings Analysis	M-SP9 1767
55	02/09/93	Furman Selz Incorporated Fourth Quarter Numbers	M-SP9 1747
56	02/09/93	Merrill Lynch Continued Growth Prospects Ahead	ML 2139-41
57	02/18/93	First Boston Corporation Summary And Recommendation	ML 1867-70
58	02/18/93	First Boston Analyst Report for Marvel Entertainment Group, Inc.	ML 1867-70
59	03/01/93	Marvel Entertainment Group Presentation to Chemical Bank, Project Biz	ML 2799-2809
60	03/04/93	Barrington Research Associates Analyst Report for Marvel Entertainment Group, Inc.	ML 1748-51
61	03/15/93	Unanimous Written Consent of the Executive Committee of the Board of Directors; Banking Agreement attached	MMB1 0072-74
62	03/18/93	Special Meeting of the Board of Directors of MEG	MMB1 0075-84
63	03/19/93	Merrill Lynch memo to Leveraged Transaction Committee re: Marvel Holdings Rule 144A Private Placement and attachments	ML 1439-1630
64	03/19/93	Merrill Lynch Summary Terms For Rule 144A Private Placement Of Senior Secured Zero Coupon Discount Notes	ML 1499-1508
65	03/22/93	Dow Jones News Service -- Wall Street Journal "MacAndrews & Forbes Unit to Offer To Buy 11M Marvel Shares"	A-2830-31

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
66	03/22/93	United Press International "Marvel Jumps On Perelman Buying Back Stock"	A-2832-33
67	03/22/93	MacAndrews & Forbes Group Incorporated Press Release MacAndrews & Forbes To Tender For Up To 11 Million Additional Shares Of Marvel Entertainment Group At \$25 Per Share C 17	C 017
68	03/23/93	Hollywood Reporter "Perelman Seeks More Marvel"	A-2834-35
69	03/23/93	Daily Variety ""Marvel-ous Bid Ups Ante , M & F To Offer \$300 Million For More Comics Biz"	A-2836-37
70	03/23/93	The Wall Street Journal "Business Brief – Perelman's Firm To Buy Marvel Stake For \$300 Million To Offset High Taxes"	A-2838-39
71	03/24/93	Merrill Lynch & Co. New Marvel Holdings Inc. – Due Diligence Outline	ML 2837-42
72	03/25/93	Marvel Entertainment Group Form 10-K for the Fiscal Year Ended December 31, 1992	39 pages
73	03/25/93	Marvel Entertainment Group, Inc. Form 10-K For The Fiscal Year Ended December 31, 1992	M-MEG5 1262-1347
74	03/25/93	Special Meeting of the Board of Directors of MEG	MMB1 0085-87
75	03/25/93	Minutes of the First Meeting of the Special Committee of MEG	MMB1 0088-90
76	03/26/93	Dow Jones News Service – Wall Street Journal "Marvel Projects 1993 Net Income Of \$54.5 Million"	A-2840-42
77	03/26/93	Marvel Entertainment Group Inc. Schedule 14D-1 Tender Offer Statement	DEF 012464-597
78	03/26/93	Intentionally omitted duplicate of DX 77	M-SP12 1276-85
79	03/26/93	Merrill Lynch & Co. Marvel Entertainment Group Summary Financial Data	ML 2847
80	03/26/93	Marvel Entertainment Group Fleer Presentation With Handwritten Notes	ML 2588-2619
81	03/26/93	Marvel Entertainment Group, Inc. Schedule 14D-1 Tender Offer Statement	M-SP12 1276-85
82	03/26/93	Offer To Purchase For Cash Up To 11,000,000 Shares Of Common Stock Of Marvel Entertainment Group, Inc. By New Marvel Holdings Inc.	DEF 009698-726

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
83	03/29/93	Merrill Lynch memo to Marvel Zeros Deal Team re: Wall Street Journal article	ML 2836, 2843-47
84	03/29/93	Daily Variety "Marvel Expects Super Heroic Growth"	A-2843-44
85	03/30/93	Minutes of the Second Meeting of the Special Committee of MEG	MMB1 0091-94
86	03/31/93	Minutes of the Third Meeting of the Special Committee of MEG	MMB1 0095-99
87	11/12/93	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 03/31/93	M-MEG5 1351-81, 1431-40
88	04/01/93	Special Meeting of the Board of Directors of MEG	MMB1 0100-04
89	04/93	Marvel Entertainment Group, Inc. Presentation -- Overview	ML 2507-47
90	04/93	Marvel Entertainment Group, Inc. Floor Presentation -- The Offering	ML 2548-87
91	04/05/93	Marvel Holdings Inc. Banker/Syndicate Information Package	ML 1126-1343
92	03/31/93	Merrill Lynch Interest Coverage Maintenance Test Analysis	ML 2782-85
93	04/01/93	Cravath, Swaine & Moore Marvel Entertainment Group Inc. Due Diligence Request List CSM 1167-1170	A 01561-64
94	04/02/93	Revlon Worldwide Corporation Series B Senior Secured Discount Notes Prospectus	143 pages
95	04/02/93	The Hudson Stone Group Analyst Report for Marvel Entertainment Group, Inc.	ML 2631-42
96	04/02/93	Marvel Entertainment Group, Inc. Schedule 14D-9: Solicitation/Recommendation Statement Pursuant to Section 14(d)(4) of the Securities Exchange Act of 1934	M-MEG1 0243-72
97	04/02/93	Cravath, Swaine & Moore Marvel Entertainment Group Inc. Due Diligence Request List CSM 1155-1159	A 01565-69
98		Intentionally omitted duplicate of DX 94	
99	04/04/93	Marvel Entertainment Group, Inc. Floor Presentation -- The Offering	ML 1139-80

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
100	04/04/93	Newsday "Deals Mighty Perelman's Pulse-pounding Plan Spider-man's Boss Using Tax Code to Make up for Mistake at Marvel"	A-2845-47
101	04/04/93	The Plain Dealer "Loophole Man Has Marvel of a Deal for Publisher"	A-2848-50
102	04/05/93	The Recorder "Ronald Perelman, Aka Loophole Man; the U.S. Tax Code Gives a Big Boost to the Raider's Plan to Buy Back Stock He Sold in Marvel Entertainment Group"	A-2851-53
103	04/06/93	The Washington Post "Perelman's Marvelous Maneuvers, or the Adventures of Loophole Man"	A-2854-56
104	04/12/93	First Boston Corporation Summary and Recommendation - 1st Quarter	M-SP9 1748-50
105	04/12/93	American Banker Inc Merrill Launches Zeros for Perelmans Marvel Tender	A-2857-58
106	04/12/93	The Connecticut Law Tribune "It's a Bird, It's a Plane, It's Loophole Man!"	A-2859-61
107	04/13/93	Wheat First Butcher & Singer Key Points - 1st Quarter Results	M-SP9 1751-52
108	04/13/93	S.G. Warburg Research New Details on 1993/1994 Earnings Potential	M-SP9 1753-55
109	04/13/93	Marvel Entertainment Group, Inc. Letter From James Wilson To Keith Newman re: Due Diligence CSM 2814	A-1827
110	04/14/93	The Bond Buyer "Marvel Holdings to Sell 144a Offering, Plans to Buy Stock with Debt Proceeds"	A-2862-64
111	04/15/93	Intentionally omitted duplicate of DX 113	
112	04/15/93	Intentionally omitted - duplicate of DX 113	
113	04/15/93	Marvel Holdings Inc. Indenture	SKA 04743-850
114	04/16/93	Marvel Holdings Inc. Offering Memorandum	SKA 9027-122
115	04/16/93	Marvel Holdings Inc. Senior Secured Discount Notes Offering Memorandum - Duplicate of DX 114	DEF 391-486
116	04/16/93	Marvel Entertainment Group, Inc. Amendment No. 1 to Schedule 14D-1: Tender Offer Statement Pursuant to Section 14(d)(1) of the Securities Exchange Act of 1934	120 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
117	04/16/93	Supplement To Offer To Purchase For Cash Up To 11,000,000 Shares Of Common Stock Of Marvel Entertainment Group, Inc. By New Marvel Holdings Inc.	DEF 002982-86
118	04/16/93	Marvel Entertainment Group, Inc. Schedule 14D-1 Tender Offer Statement Amendment 1 - Duplicate of DX 116	120 pages
119	04/16/93	Marvel Holdings Inc. Offering Memorandum \$517,447,000 Senior Secured Discount Notes Due 1998 SKA 9027-9122	A 00761-856
120	04/19/93	Private Placement Reporter "Private Market Deals" Marvel Entertainment Group, Inc. Amendment No. 2 to Schedule 14D-1: Tender Offer Statement Pursuant to Section 14(d)(1) of the Securities Exchange Act of 1934	A-2865-67
121	04/21/93	Marvel Entertainment Group, Inc. Proxy Statement	3 pages
122	04/21/93	Marvel Entertainment Group, Inc. Schedule 14D-9 Amendment 1	A 01138-72
123	04/21/93	Wall Street Journal "Who's News: Marvel Selects Arad to Be Chief Executive of New Film"	A-3219-38
124	04/22/93	Intentionally omitted duplicate of DX 123	C 024
125	04/22/93	Merrill Lynch & Co. Certificate Of Fair Value	20 pages
126	04/22/93	Letter From Paul, Weiss, Rifkind, Wharton, & Carrison To Merrill Lynch & Co. re: Opinion Letter	LNB 0027871-72
127	04/22/93	Marvel Holdings Inc. Incumbency/Secretary Certificate	DEF 000538-42
128	04/22/93	Written Consent in Lieu of Meeting of the Executive Committee of the Board of Directors of MEG; Resolutions re Credit Agreements of Toy Biz and Marvel/Fleer attached	DEF 000572-85
129	04/93	Marvel Entertainment Group, Inc. Amendment No. 3 to Schedule 14D-1: Tender Offer Statement Pursuant to Section 14(d)(1) of the Securities Exchange Act of 1934	MMB1 0105-11
130	04/23/93	Marvel Entertainment Group, Inc. Amendment No. 4 to Schedule 14D-1: Tender Offer Statement Pursuant to Section 14(d)(1) of the Securities Exchange Act of 1934	34 pages
131	04/23/93		7 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
132	04/23/93	Marvel Entertainment Group, Inc. Amendment No. 2 to Schedule 14D-9: Solicitation/Recommendation Statement Pursuant to Section 14(d)(4) of the Securities Exchange Act of 1934	21 pages
133	04/26/93	Wheat First Butcher & Singer Revised Tender Offer Creates Win/win Situation	M-SP9 1742-43
134	04/26/93	S.G. Warburg Research Recommendation: Tender at \$30 per Share	M-SP9 1744-46
135	04/26/93	Mergers & Acquisitions Report Investment Dealers' "High-yield Market Continues to Creeps Along"	A-2868
136	04/26/93	Investment Dealers' Digest, Inc. "Market Roundup..."	A-2869-71
137	04/26/93	Marvel Entertainment Group, Inc. Amendment No. 5 to Schedule 14D-1: Tender Offer Statement Pursuant to Section 14(d)(1) of the Securities Exchange Act of 1934	33 pages
138	04/26/93	New Marvel Holdings Inc. Second Supplement To Offer To Purchase For Cash And Is Now Offering To Purchase 10,000,000 Shares Of Common Stock Of Marvel Entertainment Group, Inc.	DEF 004982-85
139	04/27/93	Special Meeting of the Board of Directors of MEG	MMB1 0116-19
140	04/27/93	Minutes of the Fourth Meeting of the Special Committee of MEG	MMB1 0112-15
141	04/27/93	Memorandum From Harlan Cohen To Marvel Working Group re: Marvel Exchange Offer ML 2019-2042	A 01537-60
142	04/28/93	Clark R&M Holdings, Inc. Senior Secured Zero Coupon Notes Prospectus	106 pages
143	04/28/93	Marvel Entertainment Group, Inc. Amendment No. 3 to Schedule 14D-9: Solicitation/Recommendation Statement Pursuant to Section 14(d)(4) of the Securities Exchange Act of 1934	MLJ 0167-73
144	04/30/93	Salomon Brothers "X-ploiting the Universe; Initiate Coverage"	M-SP9 1741
145	04/30/93	Marvel Holdings Summary Financial Data	DEF 009642-46

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
146	05/93	Marvel Entertainment Group, Inc. And Marvel Holdings Inc. Confidential Rating Agency Presentation	DEF 009545-95
147	05/03/93	Private Placement Reporter "Funding Unaffected by Marvel Tender Amendment"	A-2872
148	05/06/93	New York Law Journal "Corporate Update, Lawyers on Major Transactions"	A-2873-74
149	05/06/93	Marvel Entertainment Group, Inc. Form 10-Q For The Quarterly Period Ended March 31, 1993	DEF 005256-66
150	05/06/93	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended March 31, 1993	DEF 5257-66
151	05/07/93	Marvel Holdings Inc. Form S-1 Registration Statement	DEF 006422-555
152	05/07/93	Marvel Entertainment Group, Inc. Amendment No. 6 to Schedule 14D-1: Tender Offer Statement Pursuant to Section 14(d)(1) of the Securities Exchange Act of 1934	DEF 003256-58
153	05/07/93	Marvel Holdings Inc. Form S-1: Registration Statement Under the Securities Act of 1933	DEF 006422-6555
154	05/07/93	Marvel Holdings Inc. Exhibits to Form S-1: Registration Statement Under the Securities Act of 1933	EY 028339-572
155	05/07/93	Intentionally omitted duplicate of DX 153	
156	05/08/93	New York Journal "New Deals: Lawyers on Major Transaction"	A-2875-77
157	05/18/93	Marvel Entertainment Group, Inc. Amendment No. 7 to Schedule 14D-1: Tender Offer Statement Pursuant to Section 14(d)(1) of the Securities Exchange Act of 1934	DEF 003262-68
158	05/19/93	Finlay Fine Jewelry Corporation Senior Notes Prospectus	102 pages
159	05/20/93	Coleman Worldwide Corp. LYONs Prospectus - Duplicate of DX 161	129 pages
160	05/20/93	Finlay Enterprises, Inc. Senior Discount Debentures Prospectus	138 pages
161	05/20/93	Coleman Worldwide Corporation \$500,000,000 Liquid Yield Option Notes Due 2013 (Zero Coupon - Senior Secured) Exchangeable For Shares Of Common Stock Of The Coleman Company, Inc. - Duplicate of DX 159	129 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
162	05/20/93	Prospectus for Coleman Worldwide Corporation Liquid Yield Option Notes Due 2013 - Duplicate of DX 159 & 161	129 pages
163	05/24/93	Salomon Brothers Upbeat Analyst Meeting Highlights	M-SP9 1762
164	05/25/93	S.G. Warburg Research Earnings Estimate for 1994 Raised	M-SP9 1759-61
165	05/25/93	Market Analysis By Investext: "Marvel Entertainment Group - Company Report"	19 pages
166	05/26/93	Certificate of Amendment to the Restated Certificate of Incorporation of Marvel Entertainment Group, Inc.	LNB 28956-60
167	05/28/93	Topps Co. Inc. Form 10-K for the Fiscal Year Ended February 27, 1993	56 pages
168	06/09/93	Morgan Stanley Raising 1994 Estimate; Upgrade to Buy	M-SP9 1738-40
169	06/10/93	EPIC Healthcare Group, Inc. Senior Subordinated Notes Prospectus	128 pages
170	06/18/93	Marvel Holdings Inc. Amendment No. 1 to Form S- 1: Registration Statement Under the Securities Act of 1933	EY 010656-812
171	06/24/93	Letter To Marvel (Parent) Holdings Inc. From William Whelan III re: Initial Draft Of The Term Sheet For The Proposed Offering Of Senior Secured Discount Notes	DEF 009807-17
172	06/29/93	Letter From Keith Newman & David Grimm To Marvel (Parent) Holdings Inc. re: Documents Pertaining To Transaction CSM 8265-8274	A 01572-81
173	08/13/93	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ending 06/30/93	M-SP12 1286- 97
174	08/13/93	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ending 06/30/93	DEF 005244-55
175	07/01/93	Wheat First Butcher & Singer Publishing/licensing Segments Are Doing Great	M-SP9 1736-37
176	07/01/93	Unanimous Written Consent of Directors; Resolutions re purchase of Marvel Comics from Marvel Holdings attached	MMB1 0120-31

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
177	07/02/93	Marvel (Parent) Holdings Inc. Form S-1: Registration Statement Under the Securities Act of 1933	DEF 000094- 238
178	07/02/93	Intentionally omitted duplicate of DX 177	A-2805-13
179	07/02/93	Dow Jones News Service "Marvel Entertainment Group - Bond Market News; Securities Registrations & Pricing"	A-2878-79
180	07/02/93	Marvel (Parent) Holdings Inc. \$150,000,000 Gross Proceeds % Senior Secured Discount Notes Due 03 Prospectus DEF 96-227	DEF 000096- 227
181	07/06/93	Hollywood Reporter "Marvel Entertainment Group Inc.'s Parent Entity Filed for the Offering of \$259 Million of 10-year Senior Secured Discount Notes at \$150 Million"	A-2880
182	07/06/93	Daily Variety "Financial Briefs"	A-2881-82
183	07/08/93	Intentionally omitted duplicate of DX 184	EY 010813-963
184	07/08/93	Marvel Holdings Inc. Amendment No. 2 To Form S- 1 Registration Statement	DEF 001006- 1145
185	07/09/93	Marvel Holdings Inc. Prospectus - Duplicate of DX 186	120 pages
186	07/09/93	Marvel Holdings Inc. Prospectus -- Offer For All Outstanding Senior Secured Discount Notes Due 1998 In Exchange For Series B Senior Secured Discount Notes Due 1998 Of Marvel Holdings Inc. - Duplicate of DX 185	LNB 0030751- 870
187	07/12/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2884
188	07/12/93	Investment Dealers' Digest, Inc. "New Registrations"	A-2883
189	07/15/93	Coleman Holdings, Inc. Senior Secured Discount Notes Indentures - Duplicate of DX 190	126 pages
190	07/15/93	Coleman Holdings Inc. Form S-1 Registration Statement - Duplicate of DX 189	126 pages
191	07/19/93	Variety "Carolco Ups Deal for Bondholders"	A-2885-86
192	07/19/93	Investment Dealers' Digest, Inc. "Securities Issues Registration"	A-2887
193	07/23/93	Memorandum to Commitment Committee Debt Subcommittee From Michael Tarnopol et al. re: \$150 Million Offering Of Senior Secured Discount Notes Due 03 For Marvel (Parent) Holdings, Inc.	BS 035949-59

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
194	07/26/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2888
195	07/27/93	Dow Jones News Service "Bond Market News; Securities Ratings"	A-2889
196	07/27/93	Dow Jones News Service "Implied Sr. Rating"	A-2890-91
197	07/27/93	Dow Jones Newswires "S&P - Marvel 2: Implied Sr Rating Bb-; Stable Outlook"	C 018
198	07/28/93	First Boston Corporation Q2 Summary and Recommendation	M-SP9 1732-35
199	07/28/93	Salomon Brothers Impressive Results Despite Flat Trading Card Sales	M-SP9 1731
200	08/02/93	Securities Data Publishing "S&P Rates Marvel Holdings"	C 026
201	08/02/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2892
202	08/03/93	Dow Jones Newswires "Moody's - Marvel Holdings 2: \$450 Million Debt Is Affected"	C 019
203	08/03/93	Dow Jones News Service "Bond Market News; Securities Ratings"	A-2893
204	08/03/93	Intentionally omitted duplicate of Exhibit 202	A-2894-95
205	08/04/93	The Bond Buyer "Modest Sales Improvement Forecast for Retailers Serving Flooded Midwest"	A-2896-98
206	08/04/93	Daily Variety "Financial Briefs"	A-2899-2900
207	08/09/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2901
208	08/11/93	Hasbro Inc. Form 10-Q for the Quarterly Period Ended June 27, 1993	15 pages
209	08/12/93	Dow Jones News Service "Marvel (Parent) Holdings Closes Exchange Offer for Sr. Notes"	A-2902
210	08/12/93	Dow Jones News Service "Marvel Exchange Offer - 2-: up to \$517 Million Principal"	A-2903
211	08/13/93	Marvel Holdings Inc. Form 10-Q For The Quarterly Period Ended June 30, 1993 DEF 5244-5279	DEF 005244-55
212	08/16/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2904
213	08/16/93	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended June 30, 1993	12 pages
214	08/20/93	Marvel (Parent) Holdings Inc. Amendment No. 1 to Form S-1: Registration Statement Under the Securities Act of 1933	DEF 011295-532

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
215	08/20/93	Intentionally omitted duplicate of DX 214	DEF 002443-578
216	08/23/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2905
217	08/24/93	Market Analysis By Investext: "Marvel Entertainment Group – Company Report"	11 pages
218	08/30/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2906
219	09/01/93	Comcast Step-up Convertible Subordinated Debentures Prospectus Supplement	40 pages
220	09/06/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2907
221	09/13/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2908
222	09/14/93	Selling Memorandum To High Yield Department From Corporate Finance re: Marvel (Parent) Holdings \$150 Million Public Offering	BS 036117-31
223	09/15/93	Marvel (Parent) Holdings Inc. Amendment No. 2 to Form S-1: Registration Statement Under the Securities Act of 1933	DEF 002580-2720
224	09/15/93	Intentionally omitted duplicate of DX 223	DEF 002580-2720
225	09/16/93	Specialty Foods Corporation Series B Senior Notes and Senior Subordinated Notes Prospectus	229 pages
226	09/16/93	Intentionally omitted duplicate of DX 225	
227	09/17/93	Action by Unanimous Written Consent of the Board of Directors of MEG [resolution re stock split]	MMB1 0132-44
228	09/20/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2909
229	09/27/93	First Boston Corporation Downgrade from Buy to Hold	M-SP9 1727-28
230	09/27/93	The New York Times "Treasury to Auction Only Bills this Week"	A-2910-12
231	09/27/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2913
232	09/28/93	Marvel (Parent) Holdings Inc. Computation Of Ratio Of Earnings To Fixed Charges	DEF 009727-29

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
233	11/12/93	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 09/30/93	M-MEG1 0273-82
234	11/12/93	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/93	DEF 005203-16
235	11/24/93	Marvel (Parent) Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/93	DEF 5229-42
236	10/01/93	Marvel (Parent) Holdings Inc. Senior Secured Discount Notes due 1998 Indenture	127 pages
237	10/01/93	Action of the Management Compensation and Stock Option Committee of the Board of Directors Without a Meeting [resolution re stock split]	MMB1 0145-47
238	10/01/93	Intentionally omitted duplicate of DX 236	
239	10/04/93	The New York Times "Treasury Sales this Week Are Confined to Bill Auctions"	A-2914-16
240	10/04/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2917
241	10/04/93	The Wall Street Journal "Securities Offering Calendar"	A-2918-20
242	10/05/93	Marvel Entertainment Group, Inc. Schedule 13D Amendment No. 1 C7-16	C 007-16
243	10/06/93	Marvel (Parent) Holdings Unanimous Written Consent Of Directors DEF 2384-2393	A-2818-27
244	10/07/93	Intentionally omitted duplicate of DX 247	DEF 002286
245	10/07/93	Merrill Lynch "Marvel Entertainment Company Report"	8 pages
246	10/07/93	Coleman Holdings, Inc. Senior Secured Discount Notes Prospectus - Duplicate of DX 248	125 pages
247	10/07/93	Standard & Poor's Corporation Letter To Irwin Engelman From Nicholas Riccio re: Marvel (Parent) Holdings, Inc. \$150 Million Senior Secured Discount Notes Due 4/15/98	DEF 002286
248	10/07/93	Offer For All Outstanding Senior Secured Discount Notes Due 1998 In Exchange For Series B Senior Secured Discount Notes Due 1998 Of Coleman Holdings Inc. - Duplicate of DX 246	125 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
249	10/08/93	Dow Jones News Service "Marvel Holdings Pulls \$150m Junk Bond Offering"	A-2921
250	10/08/93	Minutes of the Audit Committee of MEG	MMB1-0153-60
251	10/08/93	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [resolutions re Stock Option Agreement]	MMB1 0148-52
252	10/11/93	The Wall Street Journal "Treasury Yields Plunge on U.S. Labor Data"	A-2922-25
253	10/11/93	The Asian Wall Street Journal "Bond Yields Plunge in Reaction to Moderate U.S. Payrolls Data"	A-2926-27
254	10/11/93	The Wall Street Journal "Job Reports Spurs Rise in Bonds"	A-2928-31
255	10/11/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2932
256	10/12/93	The New York Times "Market Place; Icahn Balks as Junk Bond Investor Demand a Premium"	A-2933-34
257	10/13/93	Marvel (Parent) Holdings Inc. Amendment No. 3 to Form S-1 Registration Statement	DEF 002728-2865
258	10/13/93	Intentionally omitted duplicate of Exhibit 257	DEF 002728-2865
259	10/13/93	Marvel (Parent) Holdings Inc. Prospectus	SKA 05872-991
260	10/13/93	Intentionally omitted duplicate of DX 259	
261	10/13/93	Dow Jones News Service "Marvel Holdings \$150m 5-year Sr. Discount Notes Yield 12.25%"	A-2935
262	10/13/93	Dow Jones News Service "Credit Marts" Marvel Said to Reintroduce Junk Bond Offering"	A-2936
263	10/13/93	The Wall Street Journal "Boeing Quickly Sells Second 50-year Bond Issues as Companies Lock in Low Long-term Rates"	A-2937-42
264	10/14/93	The Wall Street Journal "Popularity of Very-long Term Corporate Bonds Shows Divergent Views on Future Interest Rates"	A-2943-48
265	10/14/93	The Wall Street Journal "New Securities Issues"	A-2949-54
266	10/14/93	Daily Variety "Financial Briefs"	A-2955
267	10/14/93	Comcast Discount Convertible Subordinated Debentures Prospectus Supplement	104 pages
268	10/15/93	Talley Manufacturing and Technology, Inc. Senior Notes and Senior Discount Debentures	203 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
269	10/18/93	Investment Dealers' Digest, Inc. "New Issues"	A-2957
270	10/18/93	Mergers & Acquisitions Report Investment Dealers' High-yield Rebound Continues"	A-2958-59
271	10/18/93	American Banker Inc. - Bond Buyer "Market Surge Is Cable-rific"	A-2960-61
272	10/18/93	Salomon Brothers Super-strength in Line	M-SP9 1725
273	10/18/93	First Boston Corporation Hold; 3rd Quarter Results in Line	M-SP9 1726
274	10/18/93	Investment Dealers' Digest, Inc. "Securities Issues in Registration"	A-2956
275	10/20/93	Moody's Investors Service Letter to David G. Grimm from Karl Bergqvist Re: Marvel (Parent) Holdings, Inc.	DEF 002290
276	10/20/93	Standard & Poor's Rating Group Letter to Irwin Engelman from Michael J. Crehen Re; Marvel (Parent) Holdings, Inc.	DEF 002288
277	10/20/93	Certificate Of Fair Value	DEF 002338-41
278	10/25/93	Investment Dealers' Digest "New Issues"	A-2962
279	10/29/93	Mattel Inc. Form 10-Q for the Quarterly Period Ended September 30, 1993	19 pages
280	11/02/93	First Boston Corporation Investment Recommendation	M-SP9 1722-24
281	11/05/93	Fleer Corp P&L By Quarters	M-MEG5 1235-56
282	11/09/93	Hasbro Inc. Form 10-Q for the Quarterly Period Ended September 26, 1993	16 pages
283	11/12/93	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended September 30, 1993	DEF 5217-27
284	11/12/93	Marvel Holdings Inc 10-Q For The Period Ended September 30, 1993	DEF 5203-16
285	11/15/93	Third Amendment to the September 17, 1992 Credit and Guarantee Agreement	M-SP2 1937-46
286	11/24/93	Marvel (Parent) Holdings For The Quarterly Period Ended September 30, 1993	DEF 005229-42
287	12/06/93	Special Meeting of the Board of Directors of MEG; Notice of Meeting attached	MMB1 0161-67
288	12/16/93	Lazard Freres & Co. Securities Description	M-MEG5 1745-46
289	12/17/93	Minutes of the Audit Committee of MEG	MMB1 0168-70

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
290	03/31/94	Marvel Entertainment Group, Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/93	M-MEG1 0681-955
291	03/30/94	Marvel Holdings Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Fiscal Year Ended 12/31/93	DEF 005050-102
292	03/30/94	Marvel (Parent) Holdings Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/93	57 pages
293	12/94	Smith Barney Toy Industry/stock Overview - Holiday Season '94	M-MEG5 2198-99
294	01/31/94	Marvel Entertainment Group 1993 Quarters	M-MEG5 1189-1234
295	1994	Marvel Entertainment Group 1994 Board Book	DEF 13448-78
296	01/08/94	Salomon Brothers Upgrading Shares from Hold to Buy	DEF 004975-80
297	01/18/94	Salomon Brothers Leisure Products Quarterly Preview/review	M-MEG5 1956-60
298	01/18/94	Marvel Three Working Group List	ML 3527-50
299	01/21/94	Memorandum To Commitment Committee Debt Subcommittee From Michael Tarnopol, et al. re: \$125 Million Offering Of Senior Secured Notes Due 1998 For Marvel III Holdings Inc.	BS 035917-35
300	01/21/94	Alex Brown & Sons Investment Recommendation: Buy	M-MEG5 1747-54
301	01/23/94	Memorandum To Leveraged Transaction Commitment Committee From Christina Radichel re: LTCC Meeting For The Marvel III Holdings Inc. Offering Of \$125 Million Of Senior Secured Notes Due 1998	ML 0007-10
302	01/24/94	Marvel III Holdings Inc. Due Diligence Outline	BS 036072-77
303	01/25/94	Memorandum To Janice Drew From Christina Radichel re: Marvel III Roadshow	ML 3526
304	01/26/94	Merrill Lynch Investment Highlights: Toy Biz	M-MEG5 1848-49
305	01/28/94	Memorandum To High Yield Department From Corporate Finance re: Marvel III Holdings Inc. \$125 Million 144A Offering Of Senior Secured Notes Due 1998	BS 036103-16

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
306	01/31/94	Marvel III Holdings Tentative Roadshow Schedule	ML 3522-26
307	01/31/94	Peter F. Green - "Green on Money" If You Can't Accept Losing, You Can't Win	M-MEG5 2219, 2221, 2223, 2225
308	01/31/94	Minutes of the Audit Committee of MEG	MMB1 0171-73
309	02/01/94	Salomon Brothers Earnings in Line; Buy on Weakness	M-MEG5 1961
310	02/94	Toy Biz, Inc. Monthly Financial Report	M-TB5 707-26
311	02/02/94	W. Donald Reiterate Buy Marvel Entertainment	M-MEG5 2218
312	02/03/94	Merrill Lynch The Growth Continues	M-MEG5 1850- 52
313	02/03/94	Investext Marvel Entertainment - Company Report	8 pages
314	02/03/94	Wheat First Butcher & Singer Will this Stock Ever Be Cheap Again?	M-MEG5 2123- 28
315	02/04/94	Wheat First Butcher & Singer Will this Stock Ever Be Cheap Again?	M-MEG5 2066- 68
316	02/06/94	First Boston Corporation Marvel Q1 Earnings - Gains from Cards	M-MEG5 1769- 72
317	02/07/94	Marvel III Holdings Inc. Unanimous Written Consent Of Directors	DEF 001906-19
318	02/08/94	Marvel III Holdings Inc. Offering Memorandum for 9 1/8% Senior Secured Notes	LNB 29094-229; SKA 5077-212
319	02/08/94	Salomon Brothers Toy Fair Preview Offers Trading Pay	M-MEG5 1978- 83
320	02/11/94	First Boston Marvel Entertainment Viewpoint	DEF 009115-21
321	02/14/94	Memorandum To Commitment Committee Debt Subcommittee From P. Abecassis, et al. re: Marvel III Holdings \$125 Million Offering Of Senior Secured Notes	BS 035962-90
322	02/14/94	Merrill Lynch Menu of Opportunities	M-MEG5 1853- 56
323		Intentionally omitted - Duplicate of DX 322	
324	02/15/94	Marvel III Holdings Inc. Indenture	SKA 02801- 2938
325	02/15/94	Supplement to Offering Memorandum dated February 8, 1994 relating to \$125,000,000 Marvel III Holdings Inc. 9 1/8% Senior Secured Notes due 1998	SKA 05076-212

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
326	02/18/94	Certificate Of Fair Value	DEF 1832-36
327	02/23/94	Wheat First Butcher & Singer Research Bulletin - Rated 3/2	M-MEG5 2113- 16
328	02/24/94	Pluvalca Management Stock = Buy	M-MEG5 1949
329	02/24/94	USF&G Zero Coupon Convertible Subordinated Notes Prospectus Supplement to Prospectus dated February 4, 1994	163 pages
330	02/28/94	Merrill Lynch Raising Intermediate Rating to above Average	M-MEG5 1857
331	03/03/94	Merrill Lynch Assessing the Investment Climate	M-MEG5 1858- 61
332	03/04/94	S.G. Warburg Research Buy - Upgraded from Hold	M-MEG5 1994- 2005
333	03/07/94	Freeman Securities High Yield Research	M-MEG5 1810- 12
334	03/07/94	Barron's Research Reports	M-MEG5 2250- 56
335	03/09/94	Meeting of the Board of Directors of MEG ; Schedule of Del. Ch. Litigation attached	MMB1 0174-79
336	03/10/94	Freeman Securities High Yield Research	M-MEG5 1807- 09
337	03/18/94	Business Week The Business Week 1000	M-MEG5 1755- 56
338	03/25/94	Mattel Inc. Form 10-K for the Fiscal Year Ended December 31, 1993	87 pages
339	03/28/94	Merrill Lynch 1q a Challenge; Buy on Weakness	M-MEG5 1862- 63
340	03/28/94	Hasbro Inc. Form 10-K for the Fiscal Year Ended December 26, 1993	34 pages
341	03/30/94	Marvel (Parent) Holdings Inc. Form 10-K For The Year Ended December 31, 1993	DEF 005148- 5201
342	03/30/94	Marvel Holdings Inc. Form 10-K For The Year Ended December 31, 1993	DEF 005050- 5102
343	03/30/94	Marvel Entertainment Group Form 10-K for the Fiscal Year Ended December 31, 1993	B 0752-97
344	03/31/94	Marvel III Holdings Form S-1 Registration Statement	EY 009629-779
345	03/31/94	Wheat First Butcher & Singer This Stock Is (Finally) Getting Affordable	M-MEG5 2107- 11

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
346	05/13/94	Marvel III Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 03/31/94	EY 001536-46
347	05/13/94	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 03/31/94	M-MEG1 2825-29
348	05/13/94	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 03/31/94	EY 000148-83
349	05/13/94	Marvel (Parent) Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 03/31/94	EY 005902-37
350	04/04/94	Project Bot Board Book	M-SP7 1570-87
351	04/04/94	Board Book Prepared By CS First Boston	M-SP7 1588-1616
352	04/08/94	Salomon Brothers Analyst Report for Marvel Entertainment Group, Inc.	M-MEG5 2190
353	04/08/94	Merrill Lynch Change in Quarterly Eps Pattern; Stock Could Be Weak	M-MEG5 1864-65
354	04/08/94	Wheat First Butcher & Singer Publishing Even Slower than Expected; June Estimate to Be Cut	M-MEG5 2075-76
355	04/08/94	Salomon Brothers Marvel Entertainment Momentum Slows; Downgrade to Hold	DEF 009128-33
356	04/08/94	Jill Krutick Marvel Entertainment Momentum Slows; downgrade to Hold	M-MEG5 1962
357	04/08/94	Freeman Securities High Yield Research	M-MEG5 1817-22
358	04/08/94	Cs First Boston Highlights from Mrv's Analysts Meeting	M-MEG5 1773-74
359	04/08/94	Wheat First Butcher Singer Publishing Even Slower than Expected; June Estimate to Be Cut	M-MEG5 2101-06
360	04/08/94	S.G. Warburg Research Morning Meeting Summary - Use Weakness as Buying Opportunity	M-MEG5 1989
361	04/08/94	Freeman Securities High Yield Research	M-MEG5 1816-16A

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
362	04/08/94	Market Analysis By Salomon Brothers: "Marvel Entertainment – Momentum Slows; Downgrade to Hold"	DEF 009128-33
363	04/08/94	Press Release – "Marvel Reviews 1994 Revenue and Profit Growth"	DEF 013446-47
364	04/13/94	Wheat First Butcher & Singer Analyst Report for Marvel Entertainment Group, Inc.	M-MEG5 2098-2100, 2077-81
365	04/13/94	Fax From Marshall Hopkins of Wheat First Butcher & Singer to Jenkins and Fishman Re: Market Analysis of Wheat First Butcher & Singer dated April 13, 1994: "Spiderman and Company Will Recover; Changing Rating to Long-Term Buy"	M-MEG5 2092-97
366	04/18/94	Marvel Entertainment Group Proxy Statement for 1994 Schedule 14A	28 pages
367	04/18/94	Marvel Entertainment Group, Inc. Proxy Statement	B 0105-29
368	04/18/94	Intentionally omitted duplicate of Exhibit 367	B 0105-29
369	04/20/94	Memorandum To Michele Balder From B. Lazzara re: Compliance Letters	DEF 008828
370	04/21/94	Transcript Of Phone Conversation: Hudson Stone Group, Terry Stewart	DEF 013572-96
371	04/22/94	Merrill Lynch First Quarter Results; Insight into the Year	M-MEG5 1866-69
372	04/22/94	S.G. Warburg Research Buy Maintained	M-MEG5 1984-88
373	04/22/94	Memorandum To Marvel Entertainment Bank Group From T. Stewart re: Amendment	DEF 013597-613
374	04/25/94	Wheat First Marvel Rated 3/1 Investment Opinion	M-MEG5 2082-83
375	04/30/94	Toy Biz, Inc. Monthly Financial Report	M-TB5 0729-47
376	05/02/94	Merrill Lynch Company Update - 1st Quarter Conf. Call Highlights	M-MEG5 1889-93
377	05/03/94	Mattel Inc. Form 10-Q for the Quarterly Period Ended March 31, 1994	17 pages
378	05/04/94	Marvel III Holdings Inc. Amendment No. 1 to Form S-1: Registration Statement for the Securities Act of 1933	EY 026825-990
379	05/10/94	Unanimous Written Consent of the Executive Committee of the Board of Directors; Resolutions re Fleer Credit Agreement attached	MMB1 0180-83

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
380	05/11/94	Marvel III Holdings Inc. Amendment No. 2 to Form S-1: Registration Statement for the Securities Act of 1933	EY 026619-800
381	05/11/94	Marvel III Holdings Inc. Prospectus - Duplicate of DX 383	DEF 009147-302
382	05/11/94	Hasbro Inc. Form 10-Q for the Quarterly Period Ended March 27, 1994	13 pages
383	05/11/94	Offer For All Outstanding 9 1/8% Senior Secured Notes Due 1998 In Exchange For Series B 9 1/8% Senior Secured Notes Due 1998 Of Marvel III Holdings Inc. Prospectus - Duplicate of DX 381	A 0804-957
384	05/12/94	Tyco Toys Inc. Form 10-Q for the Quarterly Period Ended March 31, 1994	19 pages
385	05/12/94	Marvel Entertainment Group, Inc. Consolidated Balance Sheets	DEF 006599-601
386	05/16/94	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended March 31, 1994	13 pages
387	05/23/94	Alex Brown & Sons, Inc. Update Report on Various Marvel Notes	M-MEG5 2232-37
388	05/23/94	Skybox International Inc. Due Diligence Report For Princes Gate Investors, L.P.	M-FS5 995-1075
389	05/26/94	Annual Meeting of Stockholders; Report of the Judge of Election attached	MMB1 0184-86
390	05/26/94	Duff & Phelps Investment Research Co. Credit Critique	M-MEG5 1758-61
391	11/29/93	Marvel - Commentary Review Of Italian Publishing Market	M-JB9 0733-47
392	06/07/94	Moody's Investor Service Moody's Assigns Caa to Gtd Senior Sec Notes of Marvel III Holdings Inc.	BS 037905-07
393	06/08/94	Meeting of the Board of Directors of MEG	MMB1 0187-93
394	06/21/94	Merrill Lynch Management Realignment	M-MEG5 1870-71
395	06/23/94	USF&G Senior Notes Prospectus Supplement	118 pages
396	08/12/94	Marvel III Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 06/30/94	EY 018599-612

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
397	08/12/94	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 06/30/94	M-MEG1 3032-43
398	08/12/94	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 06/30/94	EY 018639-50
399	08/12/94	Marvel (Parent) Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 06/30/94	EY 018627-38
400	07/94	Marvel Entertainment Group Presentation to Bank Group	M-MEG7 0002-56
401	07/94	Marvel Entertainment Group, Inc. \$200 Million Senior Note Offering – Presentation To Rating Agencies	SKA 11975-12022
402	07/06/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [re Bruce L. Stein]	MMB1 0194-97
403	07/07/94	Merrill Lynch Acquisition Announcement	M-MEG5 1872-73
404	07/07/94	Smith Barney Fact Sheet on Marvel Entertainment Panini Acquisition Appears Positive	M-MEG5 2195-97
405	07/08/94	Memorandum To Commitment Committee Debt Subcommittee From Michael Tarnopol, et al. re: \$200 Million Offering For Senior Notes Due 04 For Marvel Entertainment Group Inc.	BS 035936-48
406	07/11/94	Bear Stearns Memorandum to MacAndrews & Forbes Holdings, Inc., Marvel Entertainment Group Inc., Merrill Lynch & Co., Chemical Securities Inc. From Bob Bicknese, Doug Speegle re: Marvel Proposed Term Sheet For \$200 Million Notes	BS 035853-70
407	07/12/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Howard D. Skolnik]	MMB1 0198-200
408	07/15/94	Smith Barney Clashing Performance Marks the June Quarter	M-MEG5 2200-15
409	07/15/94	Letter To Marvel Entertainment Bank Group From Chemical Bank re: Panini Acquisition	DEF 15694-709

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
410	07/18/94	"Marvel Sweeping into High Yield Market with \$200 Mil 144A," Private Placement Reporter Vol. 4; No. 28; Pg. 1	
411	07/18/94	Letters To Hal Diamond Of Standard & Poor, Randal Gaulke Of Moody's And Tom Razukas Of Duff & Phelps From Bobby Jenkins Of Marvel re: Summary Of Market Information	M-JB10 327-28, M-JB10 329-62
412	07/18/94	Letters To Hal Diamond Of Standard & Poor, Randal Gaulke Of Moody's [And Tom Razukas Of Duff & Phelps] From Bobby Jenkins Of Marvel -- Financial Model '94-'98 Summary Of Market Information -- Handwritten Notes	DEF 6386-403, M-JB10 327-62
413	07/18/94	Hudson Stone Group Transcript Of Marvel Entertainment Conference Call	DEF 13630-53
414	07/19/94	Merrill Lynch 2q Ok; 2h Should Be Also	M-MEG5 1874-75
415	07/19/94	Smith Barney Still in Transition; 2q in Line	M-MEG5 2191-94
416	07/20/94	Pluvalca Management (Pierre Berruyer) Letter to Gary Fishman	M-MEG5 1948
417	07/20/94	Letter To [Irwin] Engelman From Bobby Jenkins re: Proposed Marvel Bonds	DEF 6403-11
418	07/21/94	Merrill Lynch Analyst Report for Marvel Entertainment Group, Inc.	M-MEG5 1876-79, DEF 006381-85
419	07/21/94	First Boston Marvel Entertainment Group - Company Report	
420	07/21/94	Investext Marvel Entertainment Group - Company Report - Duplicate of DX 421	
421	07/21/94	Market Analysis By Investext: "Marvel Entertainment Group - Company Report" - Duplicate of DX 420	
422	07/27/94	Letter To Chemical Bank From Bobby Jenkins re: Authorizing Distribution Of Confidential Information Memo	DEF 13654-68
423	07/27/94	Marvel Entertainment Group Inc. Confidential Information Memorandum	M-MEG7 430-586
424	07/29/94	Mattel Inc. Form 10-Q for the Quarterly Period Ended June 30, 1994	

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
425	08/01/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Aldo H. Sallustro]	MMB1 0201-03
426	08/03/94	Barrington Research Associates Q2 Eps Lower as Expected; Growth to Resume in Second Half	M-MEG5 2244-49
427	08/04/94	Hasbro Inc. Form 10-Q for the Quarterly Period Ended June 26, 1994	
428	08/11/94	Tyco Toys Inc. Form 10-Q for the Quarterly Period Ended June 30, 1994	
429	08/11/94	Memorandum To Board Of Directors From Robert Losey re: Debt Securities Offering	JANK 1799-1800
430	08/12/94	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended June 30, 1994	
431	08/15/94	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended June 30, 1994	
432	08/26/94	Scholastic Corp. Form 10-K for the Fiscal Year Ended May 31, 1994	
433	08/26/94	Written Consent of the Executive Committee of the Board of Directors of MEG [Resolutions to induce loans]	MMB1 0204-11
434	08/26/94	Written Consent of the Executive Committee of the Board of Directors of MEG [Resolutions re Panini]	MMB1 0212-17
435	08/30/94	Marvel Comics Italia S.R.L. & Marvel Entertainment Group Inc. Italian Lire 251,500,000,000 Term Loan and Guarantee Agreement	
436	08/30/94	Marvel Entertainment Group Inc. & Fleer Corp. Amended And Restated Credit And Guarantee Agreement - Duplicate of DX 437	M-JB9 291-480
437	08/30/94	Marvel Entertainment Group - Fleer Amended and Restated Credit and Guarantee Agreement - Duplicate of 436	M-JB9 290-410
438	09/01/94	Letter To Jolie Eisner Of Citibank From Irwin Engelman Of Marvel III Holdings, Inc. re: Enclosing Unaudited Consolidated And Consolidating Balance Sheets Of Marvel III Holdings Inc.	DEF 10090-96
439	09/13/94	Meeting of the Board of Directors of MEG	MMB1 0218-20
440	09/15/94	Marvel Entertainment Group Form 10-Q/A for the Quarterly Period Ended June 30, 1994	

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
441	09/20/94	Merrill Lynch Impact from Premature Concl. Of Baseball Season	M-MEG5 1880
442	09/29/94	Letter to Standard & Poor's from Macandrews & Forbes Re: Press Release	DEF 006377-78
443		Intentionally omitted - Duplicate of DX 442	
444		Intentionally omitted - Duplicate of DX 442	DEF 6377-78
445	11/11/94	Marvel III Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/94	EY 046461-76
446	11/11/94	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 09/30/94	15 pages
447	11/11/94	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/94	DEF 011750-66
448	11/11/94	Marvel (Parent) Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/94	DEF 011784-817
449	10/01/94	Los Angeles Times Article "NHL Puts Start of Season On Ice for Two Weeks"	
450	10/06/94	Merrill Lynch Use Weakness in Price as L.t. Buying Opportunity	M-MEG5 1882-83
451	10/11/94	Smith Barney Entertainment Quarterly Preview/review	M-MEG5 2184-89
452	10/11/94	Marvel Entertainment Group, Inc. Consolidated Statements Of Income	DEF 6569-98
453	10/12/94	Piper Jaffray Investment Thesis	M-MEG5 2143-73
454	10/19/94	Merrill Lynch Resignation of President Is Not a Negative	M-MEG5 1884-85
455	10/26/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Mark Bagley]	MMB1 0221-23
456	10/26/94	Mattel Inc. Form 10-Q for the Quarterly Period Ended September 30, 1994	

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
457	10/26/94	Marvel Entertainment Transcript Of Marvel Entertainment Group's Third Quarter Earnings Results Conference Call	DEF 13696-718
458	10/27/94	Merrill Lynch Back on a Growth Track	M-MEG5 1886-88
459	10/27/94	Smith Barney Mixed Bag of Performance	M-MEG5 2025-27
460	10/28/94	Piper Jaffray The Quickview Report - Marvel	M-MEG5 2140, 2142
461	11/04	Journal of Banking and Finance The Relationship Between Credit Default Swap Spreads, Bond Yields, and Credit Rating Announcement	
462	11/01/94	Fax from Gary Fishman to Jane Gonzalez Third Quarter Conference Call Highlights	M-MEG5 1900-05
463	11/01/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Richard T. Rogers]	MMB1 0224-26
464	11/02/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Scott Rosenberg]	MMB1 0228-30
465	11/03/94	Piper Jaffray The Quickview Report - Marvel	M-MEG5 2138, DEF 006376
466	11/08/94	Special Meeting of the Board of Directors of MEG; Notice attached	MMB1 0231-35; 227
467	11/09/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Donald E. Welsh]	MMB1 0236-38
468	11/09/94	Hasbro Inc. Form 10-Q for the Quarterly Period Ended September 25, 1994	
469	11/11/94	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended September 30, 1994	
470	11/14/94	Tyco Toys Inc. Form 10-Q for the Quarterly Period Ended September 30, 1994	
471	11/15/94	Bear Stearns Analyst Report for Marvel Entertainment Group, Inc.	BS 039508-19; M-MEG5 1732-42
472	11/11/94	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended September 30, 1994	

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
473	11/21/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Joseph T. Cannady]	MMB1 0239-41
474	11/22/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Adam Kubert, Andrew Kubert, Rick Leonardi, John Romita]	MMB1 0242-44
475	12/02/94	Value Line	DEF 014824
476	12/05/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [D. Eric Pogue]	MMB1 0245-47
477	12/12/94	Unanimous Written Consent of the Executive Committee of the Board of Directors; Resolutions re Meridian Sports Holding Inc. attached	MMB1 0248-53
478	12/15/94	Unanimous Written Consent of the Executive Committee of the Board of Directors [Resolutions re Citibank and Andrew Group Savings and Investment Plan]	MMB1 0267-77
479	12/20/94	PRN Newswire Marvel Revises 1994 Eps Estimates	M-MEG5 2217
480	12/21/94	Merrill Lynch Analyst Report for Marvel Entertainment Group, Inc.	M-MEG5 1842-43, DEF 006370-71
481	12/21/94	Piper Jaffray The Quickview Report – Marvel	M-MEG5 2135-36
482	12/21/94	Smith Barney Bulletin - Industry Pressures Mount	M-MEG5 2177-80
483	12/21/94	Smith Barney Earnings Shortfall; Move to U	M-MEG5 1785-86
484	12/21/94	Merrill Lynch Lowering Intermed.-term Opinion and Eps Estimates	M-MEG5 1846
485	12/21/94	Reuter Marvel out to Near-term Neutral by Merrill	M-MEG5 1847
486	12/21/94	CS First Boston Estimate Revisions	M-MEG5 1763
487	12/22/94	Fax to Bobby Jenkins from Joseph Dicamillo	M-MEG5 2028-30
488	12/22/94	Merrill Lynch-baseball Strike and Hockey Lockout Fax to Bobby Jenkins from Joseph Dicamillo First Boston - Estimate Revisions	M-MEG5 2032-35
489	12/25/94	The Tampa Tribune New Card Releases Plentiful for Holidays	
490	12/27/94	Smith Barney Wall Street Transcript Interview	M-MEG5 1724-31

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
491	12/28/94	Unanimous Written Consent of the Executive Committee of the Board of Directors; Resolutions re Superhero Enterprises attached	MMB1 0254-63
492	12/28/94	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Ivan, Keith and Stephen Snyder]	MMB1 0264-77
493	03/30/95	Marvel III Holdings Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Fiscal Year Ended 12/31/94	EY 049305-428
494	03/24/95	Marvel Entertainment Group, Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/94	DEF 008240-88
495	03/31/95	Marvel Holdings Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Fiscal Year Ended 12/31/94	DEF 012789-847
496	03/31/95	Marvel (Parent) Holdings Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/94	EY 049184-304
497	12/31/94	Marvel Entertainment Ratio, S&P Medians Handwritten Notes	DEF 6412-13
498	12/31/94	Marvel Entertainment Ratio, S&P Medians	DEF 6379-80
499	1995	Marvel Entertainment Group, Inc. 1995 Budget – Bobby Jenkins – All Departments	M-MEG3 1075-119, M-FS5 2394-99
500	1995	Marvel Entertainment Group, Inc. 1995 Financial Model And Analysis	DEF 7978-8040
501	1995	Skybox International Inc. Information Memorandum	DEF 7964-77
502	01/95	Toy Biz, Inc. Confidential Information Memorandum	DEF 18502-62
503	1995	Fleer Skybox Financial Analysis & Proposal	M-SP1 0850-62
504	01/14/95	Los Angeles Times Article "For NHL, It's Back to Work"	
505	01/18/95	Memorandum re: Fleer Trading Cards Return Policy	M-JB9 0519
506	01/20/95	Merrill Lynch Shares up on No Real News	DEF 014818-19

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
507	02/22/95	Skybox International Inc. 1995 Plan Summary	M-FS5 320-50
508	02/03/95	Letter To Steven Eighner From Terry Stewart re: Response To Letter From Eighner	CJ24 97-99
509	02/10/95	Merrill Lynch Quarter as Expected; No Change in Outlook	M-MEG5 2174- 76
510	02/23/95	Toy Biz Inc. Prospectus Offering Of 3,000,000 Shares Of Class A Common Stock	
511	02/28/95	Merrill Lynch Presentation To Marvel Entertainment Group, Inc. Regarding Financial Alternatives	M-JB10 1175- 1205
512	03/01/95	Letter To Marvel Entertainment Group Lenders From Bobby Jenkins re: Requesting New Revolving Credit Line	DEF 15762
513	1995	Viacom/Paramount & Skybox Partnership Presentation	M-SP19 1067- 80
514	03/95	Marvel Entertainment Group, Inc. Confidential Information Memorandum	DEF 7929-8124
515	03/03/95	Value Line Baseball Cards Down	DEF 014825
516	03/08/95	Special Meeting of the Board of Directors of MEG	MMB1 0278-98
517	03/09/95	Marvel Entertainment Group, Inc. Exhibits to Form S-3: Registration Statement Under the Securities Act of 1933	M-IS11 2165- 2452
518	03/11/95	Letter To Greg Woodland From Bobby Jenkins re: Covenants On The Bonds And EBITDA/Interest	DEF 7844-48
519	1995	MEG Debt Availability Issues	DEF 17129-31
520	03/14/95	Marvel Entertainment Group Inc. Form S-3 Registration Statement	M-IS11 2080-99
521	03/14/95	Fax To Greg Woodland From Marvel Entertainment Group, Inc. Enclosing Financials	DEF 19016-18
522	03/14/95	Marvel Entertainment Group, Inc. Form S-3 Registration Statement	
523	03/14/95	Marvel Entertainment Group, Inc. Debt Securities Prospectus	A 1316-37
524	03/15/95	Fax to Jenkins from Fishman Re: Barrington Research Associates - Increase in Year-end Return Reserves Results in Lower Q4	M-JB11 0690-96
525	03/22/95	Mattel Inc. Form 10-K for the Fiscal Year Ended December 31, 1994	
526	03/24/95	Hasbro Inc. Form 10-K for the Fiscal Year Ended December 25, 1994	

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
527	03/24/95	Marvel Entertainment Group Form 10-K for the Fiscal Year Ended December 31, 1994	
528	03/24/95	Marvel Entertainment Group, Inc. Form 10-K For The Fiscal Year Ended December 31, 1994	B 798-847
529	03/27/95	Facsimile To Greg Woodland From Bobby Jenkins Enclosing Marvel Entertainment Group, Inc. Consolidated Statements Of Income	DEF 7832-35
530	03/28/95	Marvel Entertainment Group Form 10-K for the Fiscal Year Ended December 31, 1994	
531	03/30/95	S&P Downgrading Marvel Entertainment to Hold from Buy	DEF 014823
532	03/31/95	Tyco Toys Inc. Form 10-K405 for the Fiscal Year Ended December 31, 1994	
533	05/12/95	Marvel III Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Fiscal Year Ended 03/31/95	EY 046772-85
534	05/12/95	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 03/31/95	14 pages
535	05/12/95	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 03/31/95	DEF 008198-211
536	05/12/95	Marvel (Parent) Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 03/31/95	14 pages
537	04/95	Fleer Corp. Confectionary Division Confidential Offering Memorandum	MJB9 484-516
538	1995	Presentation To MacAndrews & Forbes: Marvel Entertainment Group, Inc. - Review Of Financing Alternatives	DEF 15504-16
539	04/03/95	Smith Barney Lingerling Sports Cards and Comic Book Weakness	DEF 014820-22
540	04/03/95	Merrill Lynch Marvel Announces Earnings Range for the Year	DEF 014811-12
541	04/13/95	First Boston Marvel's Annual Analyst Meeting	DEF 014792-93
542	04/18/95	Merrill Lynch A Lot of Moving Parts	BS 020784-87

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
543	04/18/95	Special Meeting of the Board of Directors of MEG	MMB1 0229-304
544	04/19/95	Facsimile To Greg Woodland From Chemical Securities Inc. re: \$350MM Unsecured 7-Yr. Marvel Entertainment Group, Inc. Term Loan	DEF 15774-85
545	04/19/95	Facsimile To Greg Woodland From Chemical Securities Inc. re: Marvel Entertainment Group, Inc. \$350MM Unsecured 7-Year Term Loan Script For Calls To Banks	DEF 15766-73
546	04/20/95	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Bobby Jenkins, Paul Shapiro]	MMB1 0305-07
547	04/20/95	Facsimile To Greg Woodland From Andy Skobe re: Marvel Entertainment Group, Inc. Consolidated Statements Of Income	DEF 8471-85
548	04/21/95	Marvel Entertainment Group, Inc. Proxy Statement For Annual Meeting Dated 05/24/95	B 130-60
549		Intentionally omitted - Duplicate of DX 551	
550	04/24/95	Second Amendment to the Amended and Restated Credit and Guarantee Agreement (dated as of August 30, 1994)	M-JB9 1939-74
551	04/24/95	Marvel Entertainment Group, Inc. And Fleer Corp. \$350,000,000 Credit And Guarantee Agreement	M-JB9 166-289
552	04/26/95	Marvel Entertainment Group Inc. Form 8-K Current Report re: First Amendment to the Amended and Restated Credit and Guarantee Agreement dated as of August 30, 1994	
553	04/27/95	NationsBank Analyst Report for Marvel Entertainment Group, Inc.	BS 039990-45
554	05/95	Marvel Entertainment Group, Inc. Presentation To Rating Agencies	DEF 8138-73
555	05/04/95	Hudson Stone Group Transcript Of Marvel Entertainment Group First Quarter Earnings Conference Call	DEF 13848-63
556	05/09/95	Merrill Lynch Meeting with Management; 1q Results	BS 020852-55
557	05/11/95	Mattel Inc. Form 10-Q for the Quarterly Period Ended March 31, 1995	
558	05/12/95	Hasbro Inc. Form 10-Q for the Quarterly Period Ended April 2, 1995	

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
559	05/12/95	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended March 31, 1995	
560	05/12/95	Tyco Toys Inc. Form 10-Q for the Quarterly Period Ended March 31, 1995	
561	05/18/95	Marvel -- Bobby Jenkins Presentation To Rating Agencies (With Notes)	M-JB9 1047-95
562	05/24/95	Annual Meeting of Stockholders; Oath and Final Report of Inspector of Election attached	MMB1 0308-15
563	05/31/95	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Frank O'Connell, Jay Ladd, Tommie Smith]; Employment Agreement and Stock Option Agreements attached	MMB1 0316-77
564	06/08/95	Marvel III Holdings Inc. NationsBank Wire Transfer 9-1/8% Senior Secured Notes Collection Letter	DEF 9469
565	06/28/95	Smith Barney Notes Attractive to Investors	DEF 014826-41
566	08/11/95	Marvel III Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 06/30/95	EY 047244-58
567	08/11/95	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 06/30/95	DEF 005899-914
568	08/11/95	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 06/30/95	EY 047182-96
569	08/11/95	Marvel (Parent) Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 06/30/95	15 pages
570	1995	Disney/Fleer Skybox -- Presentation A Partnership For Growth	M-SP1 800-49
571	1995	Marvel (Parent) Holdings Inc. Exhibits to Form S-1: Registration Statement Under the Securities Act of 1933	EY 015549-739
572	07/02/95	New York Times Article; "Pro Basketball Four Elements Tangle In Volatile Lockout Mix	

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
573	07/03/95	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Bobby Jenkins, Paul Shapiro, Aldo Sallustro]	MMB1 0378-81
574	07/10/95	Standard & Poor Analyst Report for Marvel Entertainment Group, Inc.	DEF 008125-26
575		Intentionally omitted - Duplicate of DX 574	
576	07/10/95	Topps Co. Inc. Form 10-Q for the Quarterly Period Ended May 27, 1995	
577	07/18/95	Merrill Lynch BA Labor Dispute Just When it Looked Safe	DEF 014804-13
578	07/25/95	Unanimous Written Consent of the Executive Committee of the Board of Directors; Resolutions re Andrews Group Savings and Investment Plan attached	MMB1 0382-87
579	08/01/95	Moody's Investor Service Analyst Report for Marvel Entertainment Group, Inc.	DEF 008132-33
580	08/01/95	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Jeffrey Kaplan]	MMB1 0388-90
581	08/01/95	Facsimile To Greg Woodland From Terry Stewart re: Moody's Assigns Ratings To The Proposed Shelf Filing Of Marvel Entertainment Group, Inc.	DEF 7802-05
582	08/28/95	Mafco Holding Co. #0144 Journal	DEF 9468
583	08/08/95	Mattel Inc. Form 10-Q for the Quarterly Period Ended June 30, 1995	
584	08/10/95	Transcript Of Marvel Entertainment Group, Inc. Second Quarter Earnings Conference Call	DEF 13883-900
585	08/14/95	Tyco Toys Inc. Form 10-Q for the Quarterly Period Ended June 30, 1995	
586	08/15/95	Merrill Lynch It's Still a Second Half Growth Story	BS 020847-50
587	08/16/95	Hasbro Inc. Form 10-Q for the Quarterly Period Ended July 2, 1995	
588	08/23/95	Scholastic Corp. Form 10-K for the Fiscal Year Ended May 31, 1995	52 pages
589	09/01/95	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Joseph King]	MMB1 0391-93
590	09/12/95	Meeting of the Board of Directors of MEG	MMB1 0394-97

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
591	09/14/95	Order in Weiss v. Perelman, et al. Southern District of New York 94 Civil 1265 (LLS)	2 pages
592	09/27/95	Marvel Entertainment Group Amendment No. 1 To Form S-3 Registration Statement	39 pages
593	11/13/95	Marvel III Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/95	EY 005684-98
594	11/13/95	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 09/30/95	15 pages
595	11/13/95	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/95	M-SP18 1428-42
596	11/13/95	Marvel (Parent) Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/95	15 pages
597	10/10/95	Topps Co. Inc. Form 10-Q for the Quarterly Period Ended August 26, 1995	13 pages
598	10/15/95	Unanimous Written Consent of the Executive Committee of the Board of Directors; Resolutions re MEG Savings and Investment Plan attached	MMB1 0398-402
599	11/01/95	Moody's Shelf Ratings Reflect Strong Market Position	DEF 008128
600	11/01/95	Mattel Inc. Form 10-Q for the Quarterly Period Ended September 30, 1995	15 pages
601	11/09/95	Dow Jones and Retuters Company, "Marvel Entertainment Earnings-3: Cites Comic Book Market"	1 page
602	11/09/95	Transcript Of Marvel Entertainment Group Third Quarter Earnings Release Conference Call	DEF 13923-48
603	11/13/95	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended September 30, 1995	15 pages
604	11/14/95	Tyco Toys Inc. Form 10-Q for the Quarterly Period Ended September 30, 1995	19 pages
605	11/14/95	Marvel Comics Group 1996 Business Plan Overview	M-JB3 4718-29
606	11/15/95	Smith Barney Comics 'N Cards Derail Growth	BS 020819-26

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
607	11/15/95	Hasbro Inc. Form 10-Q for the Quarterly Period Ended October 1, 1995	13 pages
608	11/22/95	Letter To Bill Bevins From Kenneth Ziffren re: Spiderman	M-SL1 0784
609	12/05/95	Meeting of the Board of Directors of MEG	MMB1 0403-04
610	12/07/95	Smith Barney High Yield Research Conference	DEF 6607-13
611	12/07/95	Marvel Comics Group 1996 Business Plan Overview	M-JB3 4703-17
612	12/12/95	Memorandum To Jeff Kaplan From Tommie Smith re: First Quarter Objectives For Earnings And Cash	M-JB3 470-72
613	12/22/95	Minutes of the Audit Committee of MEG; Audit materials attached	MMB1 0405-23
614	12/29/95	Action by Unanimous Written Consent of the Executive Committee of the Board of Directors [resolutions re Panini and MEG Savings and Investment Plan]	MMB1 0424-32
615	11/14/95	Tyco Toys Inc. Form 10-Q/A for the Quarterly Period Ended September 30, 1995	21 pages
616	03/28/96	Marvel III Holdings Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Fiscal Year Ended 12/31/95	EY 048161-223
617	03/28/96	Marvel Entertainment Group, Inc. Form 10-K405: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/95	57 pages
618	03/28/96	Marvel Holdings Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Fiscal Year Ended 12/31/95	DEF 012027-84
619	03/28/96	Marvel (Parent) Holdings Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/95	EY 007143-258
620	01/96	Marvel Entertainment Group Overview, Prepared By Chase	BS 057061-69
621	01/96	Toy Biz Presentation	M-SP18 1586-1614
622	01/96	Fleer Corp. Entertainment And Business Development Revenue Comparisons	MRV 1153

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
623	01/04/96	Press Release, "Marvel Entertainment Restructures Publishing And Trading Card Operations"	M-JB7 2839-40
624	01/25/96	Marvel Comics Group 1996 Plan (Plan pages are intact)	M-JB3 4833-68
625	01/31/96	Unanimous Written Consent of the Executive Committee of the Board of Directors [resolutions establishing Chemical Bank account]	MMB1 0434-38
626	02/96	"Entertainment/Edutainment Software Industry Dynamics Presentation"	M-JB3 1432-96
627	02/01/96	Letter To Gerry Kessel From Nancy Gill re: Interest Due	DEF 9492
628	02/07/96	Materials Prepared For Discussion MacAndrews & Forbes Holdings	M-SP19 788-803
629	02/19/96	Unanimous Written Consent of the Executive Committee of the Board of Directors [Scott Marden officer and director, including By-law amendment from 11 directors to 12]	MMB1 0439-43
630	02/27/96	Action of the Management Compensation and Stock Option Committee of the Board of Directors without a Meeting [Panini employees]	MMB1 0444-47
631	03/01/96	Third Amendment to the Credit and Guarantee Agreement (dated as of August 30, 1994)	36 pages
632	03/96	Marvel Entertainment Group Information Package	DEF 7500-48
633	03/05/96	Minutes of the Audit Committee of MEG	MMB1 0448-49
634	03/05/96	Unanimous Written Consent of the Executive Committee of the Board of Directors [resolutions and attachments re Chemical Bank and Citibank signatories]	MMB1 0450-55
635	03/06/96	Press Release, "Marvel Revamps Sports Trading Card Operations -Announces Fourth Quarter Charge And Year-End Results"	M-SP9 1100-02
636	03/06/96	Meeting of the Board of Directors of MEG	MMB1 0460-63
637	03/08/96	Hobby Division Preliminary 1996 Business Plan	M-JB3 427-55
638	03/14/96	Merrill Lynch Another Disappointment; Cautious but Hopeful	BS 020805-08
639	02/03/96	Financial Charts re: Panini Group Consolidated	M-JB3 2358-73; M-JB3 3695-727

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
640	03/22/96	Mattel Inc. Form 10-K for the Fiscal Year Ended December 31, 1995	73 pages
641	03/25/96	Unanimous Written Consent of the Executive Committee of the Board of Directors in Lieu of a Meeting; Resolutions re Amendments to Credit Agreements: Fleer and Panini attached	MMB1 0456-59
642	03/25/96	Marvel Entertainment Group 1995 Balance Sheets	BS 031608-774
643	03/26/96	Marvel Comics Group Management Review	M-JB3 2432-47
644	03/26/96	Tyco Toys Inc. Form 10-K for the Fiscal Year Ended December 31, 1995	61 pages
645	03/28/96	Marvel Entertainment Group Form 10-K for the Fiscal Year Ended December 31, 1995	56 pages
646	05/13/96	Marvel III Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 03/31/96	EY 007126-41
647	05/13/96	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 03/31/96	DEF 012392-407
648	05/13/96	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 03/31/96	EY 007094-109
649	05/13/96	Marvel (Parent) Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 03/31/96	EY 007110-25
650	03/31/96	Marvel Entertainment Financials	DEF 10765-68
651	03/31/96	Marvel Entertainment Financials	DEF 10765
652	03/28/96	Marvel Entertainment Group Form 10-K 405 for the Fiscal Year Ended December 31, 1995	60 pages
653	04/01/96	Marvel Entertainment Group Inc. Form 10-K for the Fiscal Year Ended December 31, 1995 with Marvel Entertainment Group & Fleer Corp. Consent Number 1 dated February 9, 1996 and Marvel Entertainment Group & Fleer Corp. Third Amendment dated March 1, 1996 to the Amended and Restated Credit and Guarantee Agreement dated August 30, 1994	51 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
654	04/96	Holding Company Covenant Calculations	M-JB1 164-65
655	04/12/96	Meeting of the Management and Stock Option Committee of the Board of Directors	MMB1 0467-70
656	04/18/96	Marvel Entertainment Group Proxy Statement for 1996 Schedule 14A	A 1230-50
657	04/29/96	Marvel Entertainment Group Project Revival	MSP13 131-44
658	05/07/96	Analyst's Opinion 1q96 Somewhat Light	BS 020776-79
659	05/09/96	Merrill Lynch First Quarter as Expected	BS 020772-74
660	05/13/96	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended March 31, 1996	23 pages
661	05/21/96	Marvel Entertainment Group Annual Meeting of Stockholders; Oath and Final Report of Inspector of Election attached	MMB1 0472-73, 464-66, 471
662	05/23/96	Unanimous Written Consent of the Executive Committee of the Board of Directors [resolutions re Flexible Spending Plan]	MMB1 0474-79
663	05/28/96	Financial Charts re: Panini Group Consolidated	M-JB3 680-91
664	05/30/96	Smith Barney Striking a Balance	BS 020810-17
665	05/30/96	Holding Company Covenant Calculations	DEF 5291
666	05/30/96	Intentionally omitted duplicate of Exhibit 665	
667	06/04/96	Financials Plan And Projected [Budgets]	M-JB3 916-28
668	06/04/96	Fleer/Sky Box International Business Review	M-JB3 982-85
669	06/05/96	Meeting of the Board of Directors of MEG	MMB1 0488-90
670	06/11/96	Tyco Toys Inc. Form 10-K/A for the Fiscal Year Ended December 31, 1995	10 pages
671	06/17/96	Marvel Mania Cash Flow Concept Budgets Corporate Operating Forecast	M-JB3 1258-1338
672	08/06/96	Marvel Comics Group Quarter 3 re: Forecast Discussion Points	M-JB3 811-18
673	06/30/96	SkyBox Consent Number 3 to the Credit and Guarantee Agreement dated April 24, 1995	19 pages
674	06/30/96	Consent Number 2 and Fourth Amendment to the Amended and Restated Credit and Guarantee Agreement (dated as of August 30, 1994)	10 pages
675	08/14/96	Marvel III Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 06/30/96	EY 007006-24

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
676	08/14/96	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 06/30/96	EY 008349-67
677	08/14/96	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 06/30/96	EY 007025-42
678	08/14/96	Marvel (Parent) Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 06/30/96	EY 007043-61
679	06/30/96	Consent Number 2 And Fourth Amendment	10 pages
680	07/96	Fleer/Sky Box International 2Q '96 Performance Review	M-JB3 1186-88
681	07/01/96	Marvel Comics Group 1996 Plan Highlights	M-JB3 4681-702
682	07/01/96	Marvel Entertainment Group July 1996 Information Package	BS 008446-81
683	07/96	Mid-Year 1996 Bank Review	M-JB3 4101-66
684	07/96	Holding Company Covenant Calculations	M-JB1 80-81
685	07/01/96	Marvel Entertainment Group Consolidated (Including Toy Biz) First Half Comparative Statement Of Operations	M-JB3 1602-47
686	07/02/96	Pr Newswire Marvel and Toy Biz to Form Marvel Studios to Facilitate Tv & Film Production Starring Marvel Characters	2 pages
687	07/08/96	Marvel Entertainment Group, Inc. Form 4 Statement Of Changes In Beneficial Ownership	A-3240-46
688	07/17/96	Marvel Entertainment Group, Inc. Letter To Marvel Entertainment Group, Inc. Lenders From Bobby Jenkins re: Six-Month Operating Plan	DEF 15760-61
689	07/18/96	Marvel Entertainment Group, Inc. Lenders Meeting Agenda And Mid-Year 1996 Bank Review	DEF 7549-616
690	07/26/96	Unanimous Written Consent of the Executive Committee [Sale of Shares of common stock]	MMB1 0480-87
691	08/01/96	Barrington Research Transition Largely Complete	BS 020795
692	08/96	Fleer/Skybox International Comment Letter - YTD July Actual Results	M-JB3 946-70

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
693	08/96	Operating Income Forecast	M-JB3 1015-21
694	08/96	Fleer/Skybox International 3Q P&L – Trading Cards Only	M-JB3 939-44
695	08/19/96	Fleer/Skybox Business Plan Agenda And Status	M-JB3 503-21
696	08/14/96	CS First Boston Toy Biz	BS 020828-33
697	08/14/96	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended June 30, 1996	30 pages
698	08/15/96	Merrill Lynch Second Quarter Results and near Term Outlook	BS 020789-91
699	08/15/96	Analyst's Opinion Transition Slow in 2q96	BS 020781-82
700	08/15/96	Action of the Management Compensation and Stock Option Committee [Edmund Feeley]	MMB1 0491-94
701	08/19/96	Morgan Stanley Toy Biz: What's Wrong with this Picture	BS 003240-49
702	08/20/96	Fleer/Skybox International Business Review	M-JB3 1709-29
703	08/20/96	Fleer/Skybox International Business Review With Handwritten Notes	M-JB3 467-69
704	08/22/96	Smith Barney Toy Biz, Inc.: Diversifying Toy Maker	BS 003222-33
705	08/23/96	Marvel Comics Group July 1996 Operating Review & 1997 Business Plan Status	M-JB3 3636-58
706	08/27/96	Fleer/Skybox International Business Review Index	M-JB3 1001-14
707	08/30/96	Smith Barney Still in Transition	BS 020857-64, BS 020792-93
708	09/09/96	Action of the Management Compensation and Stock Option Committee [David Schreff, Paul Shapiro]; Employment Agreement attached	MMB1 0495- 511
709	09/10/96	Marvel Entertainment Division Strategic Initiatives	M-SP1 2885- 962
710	09/11/96	Meeting of the Board of Directors of MEG	MMB1 0512-19
711	11/14/96	Marvel III Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/96	EY 047836-54

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
712	11/14/96	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 09/30/96	109 pages
713	11/14/96	Marvel Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/96	EY 047792-813
714	11/14/96	Marvel (Parent) Holdings Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the SEC Act of 1934 For The Quarterly Period Ended 09/30/96	EY 006962-83
715	10/01/96	Marvel Letter to Bear Stearns Re: Retention	BS 032524-29
716	10/01/96	Daily Variety Marvel Sets a New Agenda	3 pages
717	10/08/96	"Marvel 1996 Third Quarter Preliminary Results" by PR Newswire	DEF 013974-76
718	10/09/96	Market Analysis By Merrill Lynch: "Rating & Estimates Lowered"	DEF 006931-32
719	12/10/96	Market Analysis By Tejas Securities Group Inc.	DEF 013141-49
720	10/12/96	Standard & Poor's Stock Reports Marvel Entertainment Group	BS 009925-28
721	10/12/96	Marvel Comics Memorandum To Bobby Jenkins From Melissa Linsky re: Revised 1996 Forecast	M-JB3 3485-99
722	10/16/96	Fixed Income Research Reaction to Recent Announcement Provides Buying Opportunity	M-IS2 0869-72
723	10/17/96	"Andrews Group-Toy Biz -3-: Andrews Might Buy Equity at Marvel" by Dow Jones News	1 page
724	10/21/96	Bear Stearns Daily Market Coverage and Industry Briefs	DEF 006633
725	10/21/96	Facsimile To Greg Woodland From Todd Slotkin re: Analysts Reports	DEF 6928-32
726	10/22/96	Smith Barney High Yield/emerging Markets Debt Research	DEF 012446-63
727	10/23/96	Special Meeting of the Board of Directors of MEG	MMB1 0520-23
728	10/24/96	Meeting of the Special Committee of the Board of Directors of MEG	MMB1 0524-25
729	10/24/96	Action of the Management Compensation and Stock Option Committee [Scott Sassa]	MMB1 0526-29

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
730	10/28/96	Bear Stearns Meeting With MacAndrews & Forbes	BS 010913-18
731	10/30/96	Donaldson, Lufkin & Jenrette Presentation To Project Spider	DEF 5584-95
732	10/31/96	Facsimile To Greg Woodland From Todd Slotkin re: Draft: Marvel Entertainment Group, Inc. Preliminary Projections	DEF 6007-08
733	11/96	Marvel Entertainment Group, Inc. Confidential Information Package	DEF 6062-169
734	11/96	Marvel - Toy Biz Transaction Summary And Marvel Financial Model	M-JB3 3046-58
735	11/03/96	Standard & Poor's Stock Reports Toy Biz	BS 003220-21
736	11/04/96	Morgan Stanley Toy Biz: Hold 'Em, Don't Fold 'Em	DEF 004962-63
737	11/06/96	Lehman Brothers High Yield Research	M-IS2 0882-95 BS 028873
738	11/08/96	Merrill Lynch memo re: Marvel Holdings Notes Collateral Coverage Analysis	ML 3814-18
739	11/08/96	Marvel Comics Group Final 1996 Performance & 1997 Business Plan Review With Chase Manhattan	BS 027465-96
740	11/12/96	"Marvel Third Quarter 1996 Results and Performance Update" by PR Newswire	4 pages
741	11/12/96	"Perelman's Andrews Group Plans to Buy Marvel Stock on the Cheap" by Dow Jones News Service	2 pages
742	11/12/96	Press Release from Marvel Entertainment Group Inc.: "Marvel Receives Andrews Proposal"	A 1984-85
743	11/12/96	Marvel Entertainment Group, Inc. Press Release: Marvel Receives Andrews Proposal	KZ 1337-38
744	11/12/96	Intentionally omitted duplicate of Exhibit 743	
745	11/13/96	Smith Barney Call Note - Dropping Coverage	DEF 013177-79
746	11/14/96	Marvel Entertainment Group Form 10-Q for the Quarterly Period Ended September 30, 1996	A 724-55
747	11/14/96	Morgan Stanley U.S. Investment Research - Toy Biz: Hold'em, Don't Fold'em...	DEF 014076-85
748	11/14/96	Lehman Brothers High Yield Research	DEF 006898- 912
749	11/15/96	Merrill Lynch Not So Entertaining: the Squeeze	DEF 013171-72
750		Intentionally omitted - Duplicate of DX 749	1 page

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
751	11/19/96	Marvel Entertainment Group, Inc. Bank Review	DEF 6174-239
752	11/19/96	Bank Meeting re: Marvel Outline Of HG Presentation	DEF 4588-93
753	11/19/96	Intentionally omitted duplicate of DX 752 Presentation To Holders Of Marvel Holdings, Inc.,	
754	11/20/96	Marvel (Parent) Holdings, Inc., Marvel III Holdings, Inc. Secured Notes	DEF 13180-202
755	11/20/96	Marvel Entertainment Group, Inc. Form 8-K	EY 3514-42
756	11/21/96	Jefferies & Company, Inc. Consumer Group Equity Research - Toy Biz	DEF 006874
757	11/21/96	Merrill Lynch Updated Budget - 8k Filing	DEF 013170-72
758	11/21/96	Marvel Distribution From Gary Fishman/David Pasquale Re: Morgan Stanley's Toy Biz Report	DEF 014095-99
759	11/21/96	Market Analysis By Merrill Lynch: "Updated Budget"	DEF 006867
760	11/22/96	Intentionally omitted duplicate of Exhibit 758 Marvel Distribution from Gary Fishman/David	
761	11/22/96	Pasquale Merrill Lynch Reports 11/15/96 and 11/21/96	DEF 006866-69
762	11/22/96	Unanimous Written Consent of the Executive Committee of the Board of Directors in Lieu of a Meeting; Resolutions re Panini Loan, election of Scott Sassa to Executive Committee, and Terry Stewart resignation attached	MMB1 0531-37, 530
763	11/22/96	Toy Biz, Inc. Schedule 13D Amendment No. 1 Marvel Distribution From Gary Fishman/David Pasquale Re: Moody Assigns Caa Rating to Us	A-3010-17
764	11/25/96	Bank Loans of Marvel, Debts of Marvel's 3 Immediate Parent Companied Downgraded to C, 11/25/1996	DEF 013167-69
765	11/25/96	SkyBox Consent Number 4 and Second Amendment to the Credit and Guarantee Agreement dated April 24, 1995	19 pages
766	11/25/96	Marvel Entertainment Group & Fleer Corp. Waiver Number 1 and Fifth Amendment to the Amended and Restated Credit and Guarantee Agreement dated August 30, 1994	11 pages
767	11/27/96	Marvel Distribution From Gary Fishman/David Pasquale Re: Bear Stearns Marvel Note	DEF 013175-76
768	11/29/96	Toy Industry Analysis	BS 044987-02

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
769	12/96	Marvel Entertainment Group, Inc. – Toy Biz, Inc. Confidential Information Memorandum	DEF 4712-807
770	12/96	Marvel Entertainment Group, Inc. – Toy Biz, Inc. Lenders' Presentation	DEF 7303-30
771	12/02/96	Marvel Distribution From Gary Fishman/David Pasquale Re: Valueline Report	DEF 013173-74
772	12/02/96	First Call Earnings Estimates Summary for Toy Biz	BS 055846-47
773	12/04/96	Draft Letter to Andrews Group Inc. from High River Limited Partnership re: Objection to Financing Proposal	CIVI 15718-38
774	12/04/96	Minutes of the Audit Committee of MEG; E&Y Audit Report attached	MMB1 0538-67
775	12/04/96	Meeting of the Board of Directors of MEG	MMB1 0568-70
776	12/04/96	"Business Briefs / Nation & World" by Houston Chronicle	2 pages
777	12/04/96	CS First Boston Presentation To The Special Committee Of Marvel Entertainment Group, Inc. – Preliminary Evaluation Of Andrews Group Proposal	KZ 335-67
778	12/05/96	Marvel Distribution From Gary Fishman/David Pasquale Re: Marvel Report from Paul Kagan & Associates	DEF 013150-66
779	12/05/96	Merrill Lynch Publishing - the Year Ahead	DEF 006816-25
780	12/05/96	Intentionally omitted duplicate of Exhibit 778	DEF 013150-66
781	12/05/96	Marvel Entertainment Group – Covenant Analysis	1 page
782	12/06/96	Memo from David Han to Ted Altman re: Marvel Entertainment's Corporate Opportunity to Purchase the Arad-Perlmutter Stock of Toy Biz	CIVI 18309-19
783	12/06/96	Draft Letter to Andrews Group from High River Limited Partnership re: objection to financial proposal	CIVI 15705-17
784	12/06/96	Marvel Entertainment Group 1997 Planning Presentation	M-JB3 4631-59
785	12/09/96	Fax from Ted Altman to David Friedman, Andrew Booth and Steve Adams re: High River Limited Partnership letter	CIVI 15697-704

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
786	12/09/96	Fax from Ted Altman to Andrew Booth, Steve Adams and David Friedman re: High River Limited Partnership letter	CIVI 18244-49
787	12/09/96	Marvel Entertainment Group, Inc. – Toy Biz, Inc. Lenders' Presentation	DEF 6240-328
788	12/10/96	Letter To Andrews Group, Inc. From High River Limited Partnership re: Objection To Financing Proposal For Marvel	DEF 5442-43
789	12/10/96	Letter from High River Limited Partnership to Andrews Group Incorporated & CC: Marvel Entertainment Group Inc. Re: Financing proposal designed to acquire the common stock of Toy Biz, Inc.	CIVI 18254-59
790	12/11/96	Letter to Kasowitz Hoff Benson Torres & Friedman from Gordon Altman Butowsky Weitzen Shalov & Wein re: enclosed copies of Marvel Toy Biz License Agreement and Indentures for Marvel Holdings Inc., Marvel (Parent) Holdings Inc. and Marvel III Holdings Inc.	CIVI 18280-306
791	12/12/96	Letter to Carl Icahn from Howard Gittis re: Andrews Group proposal is in the best interest of Marvel and its shareholders	DEF 13981-82
792	12/12/96	Fax Cover Sheet to Josh Sorensen from Offline Prints, Attached Is Fleer Corp. Company Report (06/03/92)	BS 008753-86
793	12/12/96	Special Meeting of the Board of Directors of MEG	MMB1 0571-73
794	11/12/96	Marvel Entertainment Group, Inc. Press Release "Marvel Receives Andrews Proposal"	DEF 14292-93
795	12/13/96	Facsimile to Carl Icahn and Andrew Booth of Jefferies & Co. from Fried Frank Harris Shiver & Jacobson re: Andrews Group proposal	CIVI 18236-41
796	12/13/96	Project Marvelous – Presentation To The Special Committee Of The Board Of Directors, Prepared By Wasserstein Perella & Co.	DEF 14178-291
797	12/13/96	Marvel Entertainment Group, Toy Biz, Inc. Lenders' Meeting Presentation	BS 054992-5114
798	12/16/96	Marvel Entertainment Group - Tejas Securities Group, Inc. Report	DEF 013141-49

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
799	12/19/96	Letter to Marvel Entertainment Group, Inc. Board of Directors from High River Limited Partnership re: alternative to the financing proposal by Andrews Group	M-SP10 630-31
800	12/23/96	Memorandum to Ted Altman from David Hahn re: consequences of payment default on Marvel Holdings Inc., Marvel (Parent) Holdings Inc and Marvel III Holdings Inc.'s Notes	CIVI 18201-26
801	12/24/96	Letter To Special Committee Of The Board Of Directors Of Toy Biz From Wasserstein Perella & Co. re: Fairness Opinion	DEF 3810-12
802	12/26/96	Bear Stearns Marvel Entertainment Group, Inc. Presentation	EY 013273-32
803	12/26/96	Letter to Carl Icahn of High River from Counsel to Special Committee of Marvel Entertainment Group, Inc. re: response to Icahn's letter of 12/19/96	1 page
804	12/26/96	Special Meeting of the Board of Directors of MEG	MMB1 0574-83
805	12/26/96	CS First Boston Presentation To The Special Committee Of Marvel Entertainment Group, Inc. - Evaluation Of Andrews Group Proposal	BS 040873-906
806	12/27/96	PR Newswire - High River Limited Partnership Comments on Chapter 11 Filing of Marvel Entertainment	
807	12/27/96	Motion of Debtors Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure to Direct Joint Administration of Cases	15 pages
808	12/27/96	First Boston Letter To Marvel Entertainment Group, Inc. Board Of Directors re: Fairness Opinion	DEF 13137-38
809		Intentionally omitted - Duplicate of DX 810	
810	12/27/96	Disclosure Statement Relating To Joint Plan of Reorganization	218 pages
811	12/27/96	Voluntary Petition Bankruptcy Court	21 pages
812	12/28/96	Los Angeles Times Article "Marvel Falls Into Clutches of Chapter 11 Courts"	3 pages
813	04/15/97	Marvel Entertainment Group, Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/96	M-JB3 5107-33

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
814	04/15/97	Marvel Entertainment Group, Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/96	71 pages
815	12/31/96	Marvel Entertainment Group, Inc. Form 10-K/A: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/96	M-IS11 1217-36
816	1997	Bear Stearns Presentation "Marvel Mania"	BS 009349-427
817	1997	Bear Stearns Presentation "Summary Of Key Valuation Assumptions"	BS 064844-83
818	1997	Panini Group - Business Review	M-JB3 4442-48
819	01/09/97	Letter to The Honorable Helen S. Balcik from Neil B. Glassman Re: Appointed Official Bondholders' Committee for Marvel Holding Companies	2 pages
820	01/02/97	Facsimile to Carl Icahn, Andrew Kurtz, Vincent Intrieri, Ted Altman, Mark Weitzen, David Hahn enclosed draft letter to John McLaughlin, Jr., Esq. Office of the United States Trustee from Kasowitz Benson Torres & Friedman re: request for official committee	CIVI 18195-97
821	01/06/97	Motion for Vacatur Or Reconsideration of Scheduling Order	129 pages
822	01/09/97	Presentation to the Creditor Committee	114 pages
823	01/09/97	Jeffries & Co. Presentation To The Creditor Committee, "Marvel Entertainment Group, Inc. And Affiliated Companies"	M-SP10 388- 498
824	01/13/97	Letter to Marvel Entertainment Group, Inc. Board of Directors from Westgate International, Inc re: proposed financial alternative for Marvel Entertainment Group, Inc.	M-SP10 572-73
825	01/13/97	Motion of Official Bondholders Committee For Relief From The Automatic Stay filed In re Marvel Holding Inc., Marvel (Parent) Holdings Inc and Marvel III Holdings Inc. filed in Bankruptcy Court C.A. No. 96-2066	32 pages
826	01/14/97	Reply Of Official Bondholders Committee To Debtor's Answer To Motion To Vacate Or Reconsider Scheduling Order filed in Bankruptcy Court C.A. No. 96-2069	7 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
827	01/15/97	Letter to Marvel Entertainment Group, Inc from Weil Gotshal & Manges LLP re: Board of Directors taking no further action concerning alternative financial proposal	M-SP10 574-75
828	01/17/97	Objection of Official Bondholders Committee to Debtors' Motion for Authorization to Obtain Secured Credit, Use Cash Collateral and Provide Adequate Protection filed in Bankruptcy Court C.A. No. 96-2069	19 pages
829	01/23/97	Order filed in Bankruptcy Court C.A. No. 96-2069	1 page
830	01/28/97	First Amended Joint Plan of Reorganization	
831	01/28/97	Order Approving the Debtors' Disclosure Statement, Form of Ballots and Proposed Solicitation Procedures	
832	02/12/97	Appointment of Committee of Equity Security Holders	1 page
833	02/14/97	Letter to Carl Icahn from Marvel Entertainment Group, Inc. re: request for written chapter 11 plan proposal	LNB 10570-72
834	02/26/97	Order Granting Relief From the Automatic Stay filed in Bankruptcy Court C.A. No. 96-2066, 96-2067, 96-2068	1 page
835	03/05/97	Letter to Marvel Entertainment Group, Inc. Board of Directors from Official Bondholders Committee, High River Limited Partnership, Westgate International, L.P. and United Equities Commodities Co. re: structure of financial proposal	LNB 10598-608
836	03/05/97	Letter to Kasowitz, Benson, Torres & Friedman LLP and Chapman & Cutler from Simpson Thacher & Bartlett re: debtors reorganization plan	M-IS10 285-88
837	03/05/97	Facsimile to Carl Icahn, Jouko T. Tamminen, Vicent Intrieri, Andrew Kurtz, Marc Weitzen, Steve Schultz, John Reiss, Phillippe Katz, Morton Kirsch, Barry Blau from Kasowitz, Benson, Torres & Friedman enclosed proposal from the Bondholders Committee	CIVI 18101-14
838	03/05/97	Memorandum to Carl Icahn, Steve Schultz, Tom Lauria, Vincent Intrieri, Marc Weitzen from Kasowitz, Benson, Torres & Friedman enclosed draft commitment letter	CIVI 11847-59

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
839	03/05/97	Letter To Marvel Entertainment Group, Inc. Board Of Directors From Official Bondholders Committee, High River Limited Partnership, Westgate International, L.P. And United Equities Commodities Co. Confirming The Agreement Of The Stand-By Purchasers	LNB 10598-608
840	03/06/97	Facsimile to Carl Icahn, Steve Schultz, Juoko Tamminen, Vincent Intrieri, Marc Weitzen from Kasowitz, Benson, Torres & Friedman enclosed revised Commitment Letter	CIVI 11860-77
841	03/06/97	Signature page to Arthur Andersen engagement letter	CIVI 18035-37
842	03/07/97	Newswire "Andrews Group Terminates Marvel Stock Purchase Agreement"	M-MEG3 609
843	03/07/97	Newswire "Andrew Group Terminates Marvel Stock Purchase Agreement"	1 page
844	03/07/97	Letter to Weil Gotshal & Manges LLP from Simpson Thacher & Bartlett re: inappropriate for bondholders and debtors to take steps that may foreclose a review of all available options	2 pages
845	03/10/97	"Perelman Drops Plan for Marvel Bondholders Set \$365 Million Recapitalization Plan in Agreement with Ronald Perelman" by Hollywood Reporter	2 pages
846	03/10/97	Letter to The Standby Purchasers	CIVI 18080-83
847	03/10/97	Amendment No. 4 To Schedule 13D Filed By Marvel Entertainment Group, Inc.	4 pages
848	03/12/97	Wall Street Journal Article "Marvel Plan From Icahn Irks Banks"	2 pages
849	03/13/97	Letter to Marvel Entertainment Group, Inc. Board of Directors from Chase Manhattan Bank re: management continue to operate the companies and evaluate all options to reorganize the companies	2 pages
850	03/19/97	Letter to Weil, Gotshal & Manges LLP from Kasowitz, Benson, Torres & Friedman re: Bondholders intend to direct Indenture Trustee to vote in favor of a new board of directors to Marvel Entertainment Group, Inc.	2 pages
851	03/20/97	Facsimile to Ted Altman from White & Case enclosed letter to Carl Icahn from David Wallace of White & Case	CIVI 16221-43

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
852	03/20/97	Facsimile to Carl Icahn, Vincent Intrieri, Andrew Kurtz, David Friedman, David Rosner, James Spiotro, Ted Altman, Steve Schultz from Gregory Pryor White & Case re: removal of the Marvel Entertainment Board of Directors	CIVI 18038-48
853	03/21/97	Letter to Weil, Gotshal & Manges LLP from Kasowitz, Benson, Torres & Friedman re: removing existing board and replacing with new members	4 pages
854	03/21/97	Facsimile to Marc from Carl Icahn enclosing Arthur Andersen engagement letter	CIVI 18029-34
855	03/23/97	Verified Complaint for Declaratory and Injunctive Relief Chase Manhattan Bank v. Lasalle National Bank et al Adv. Proc. No. A-97-45	22 pages
856	03/24/97	Objection of Official Bondholders' Committee to Motion for Temporary Restraining Order filed in Bankruptcy Court C.A. Nos. 96-2069 through 96-2077	39 pages
857	03/24/97	Affidavit of Susan Atkins filed in Bankruptcy Court Nos. 96-2069 through 96-2077	12 pages
858	03/24/97	Hearing Transcript in Bankruptcy Court	7 pages
859	03/15/97	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 03/31/97	EY 041871-94
860	03/23/97	Affidavit of Bobby Jenkins in Support of Motion for Temporary Restraining Order and Preliminary Injunction filed in Bankruptcy Court Nos. 96-2069 through 96-2077	23 pages
861	09/11/97	Second Supplemental Emergency Application for an Order Appointing a Trustee	25 pages
862	04/11/97	Memorandum to File from David Friedman re: Committee Conference Call on April 11, 1997	CIVI 18696
863	04/15/97	Marvel Entertainment Group Form 10-K for the Fiscal Year Ended December 31, 1996	
864	04/18/97	Facsimile to Carl Icahn, Ted Altman Greg Prior from Kasowitz, Benson, Torres & Friedman enclosed draft press release	CIVI 18734-35
865	04/24/97	Amendment No. 5 to 13D of Marvel Entertainment Group Inc.	CIVI 8704-28, CIVI 18669

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
866	04/29/97	Joint Chapter 11 Plan of Reorganization and Rights Offering	37 pages
867	04/29/97	Disclosure Statement Relating To Joint Chapter 11 Plan Of Reporganization and Rights Offering	106 pages
868	04/29/97	Facsimile to Vincent Intrieri, Steven Schultz, Ted Altman, Mark Weitzen, David Rosen from White & Case enclosed Schedule 13D of Marvel Entertainment Inc.	CIVI 12834-49
869	04/29/97	Draft Presss Release "Marvel Bond Holders Submit Reorganization Plan to Bankruptcy Court"	CIVI 9816-19
870	05/05/97	Facsimile to Carl Icahn, Vincent Intrieri, David Friedman, Ted Altman, Mark Weitzen, Stephen Schultz, John Reiss from White & Case enclosed draft letter	CIVI 18751-55
871	05/06/97	Draft Letter From Marvel Holdings Inc. to Directors of Marvel Entertainment Group, Inc. re: Objection to Proposed Reorganization Plan	CIVI 18743-50
872	05/06/97	Facsimile to Carl Icahn, Vincent Intrieri, David Friedman, Ted Altman, Mark Weitzen, Stephen Schultz, John Reiss from White & Case enclosed draft letter	CIVI 11897-905
873	05/07/97	Facsimile to Ted Altman from White & Case enclosed draft letter	CIVI 18659-65
874	05/08/97	Fax to Susan Atkins from Bobby Jenkins Oppenheimer & Co., Inc. - Recommendation	M-IS2 0967-71
875	05/14/97	In re Marvel Entertainment Group, Inc. 209 B.R. 832 (D. Del. May 14, 1997)	8 pages
876	05/15/97	Joint Plan of Reorganization	
877	05/19/97	Directors' Questionnaire for DGCL § 228 Notice to Shareholders	CIVI 18614-28
878	05/21/97	Supplemental Emergency Application for an Order Appointing a Responsible Officer or, in the Alternative, a Trustee, and for a Temporary Restraining Order Pending Determination of Such Application	24 pages
879	05/21/97	Handwritten Notes	CIVI 16111-15
880	06/02/97	Action of the 50.03% Stockholder of MEG	MMB2 031-33
881	06/13/97	First Amended Joint Chapter 11 Plan of Reorganization	
882	06/16/97	Joint Plan of Reorganization	
883	06/20/97	Resignation of Jeffrey Kaplan	MMB2 44

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
884	06/23/97	Resignation of Paul Shapiro	MMB2 45
885	06/23/97	Resignation of Scott Sassa	MMB2 46
886	06/26/97	Minutes of the MEG Board Meeting	MMB2 50-55
887	06/26/97	Marvel Studios Status Report	CIVI 10460-75
888	06/26/97	Marvel Comics Group Board of Directors Business Review	CIVI 10481-561
889	06/27/97	Notice of Action by Written Consent pf MEG and Marvel Holdings Inc.	MMB2 37-43
890	08/19/97	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 06/30/97	CJ29 0195-223
891	07/08/97	Minutes of the Meeting of the Special Committee and the Board of Directors of MEG	MMB2 56-58
892	07/09/97	Minutes of the Board Meeting of MEG	MMB2 59-60
893	07/17/97	Proposed Order	
894	08/05/97	Interim Order Authorizing Debtor to (i) Guarantee Financing of Non-Debtor Subsidiary Pursuant to 11 U.S.C. § § 364©(i) and 364 ©(3) and (ii) Take Corporate and Other Action in Connection With Borrowings by Non-Debtor Subsidiary Pursuant to 11 U.S.C. § 363	
895	08/27/97	Minutes of the Meeting of the Special Committee and the Board of Directors of MEG	MMB2 61-62
896	09/05/97	Minutes of the Board Meeting of MEG	MMB2 63-64
897	09/12/97	Debtors' Emergency Motion for Entry of an Order Enforcing the Automatic Stay	
898	09/16/97	Hearing Transcript	
899	09/23/97	Minutes of the Board Meeting of MEG	MMB2 65-66
900	11/19/97	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 09/30/97	EY 008286-318
901	10/01/98	Joint Written Consent to Action of the Sole Stockholder and Board of Directors in Lieu of a Special Meeting	MMB2 70-73
902	10/30/97	Minutes of the Special Board Meeting	MMB2 67-69
903	10/30/97	Complaint Marvel Entertainment Group, Inc. et al. v. Perelman et al. D.Del.	
904	10/31/97	Wall Street Journal Article "Marvel Sues Its Banks, Perelman, Toy Biz Holders Over Its Collapse	

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
905	11/07/97	Objection of the United States Trustee to the Application of Debtor for Order Authorizing Retention and Employment of Friedman, Kaplan & Seiler, LLP	
906	11/18/97	Letter to LaSalle National Bank from United Equities re: litigation against Perelman and his affiliates	LNB 37621-23
907	11/18/97	Letter to LaSalle National Bank from United Equities re: litigation against Perelman and his affiliates	LNB 37624-26
908	11/18/97	Letter to LaSalle National Bank from United Equities re: litigation against Perelman and his affiliates	LNB 37627-28
909	11/20/97	Joint Chapter 11 Plan of Reorganization	
910	12/05/97	Affidavit of Vincent Intrieri filed in Bankruptcy Court C.A. Nos. 96-2069 through 96-2077	LNB 1970-85
911	04/15/98	Marvel Entertainment Group, Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/97	78 pages
912	04/30/98	Marvel Entertainment Group, Inc. Form 10-K/A: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/97	CJ29 0340A-489
913	1998	Marvel Entertainment Group, Inc. Consolidated Statements Of Income For The Years Ended [12/31/XX]	DEF 8476-85
914	05/15/98	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 03/31/98	CJ29 0061-82
915	03/31/98	Toy Biz, Inc. Form 10-K For The Fiscal Year Ended December 31, 1997	
916	08/19/98	Marvel Entertainment Group, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 06/30/98	CJ29 0007-32
917	08/20/98	Marvel Entertainment Group, Inc. Amendment to Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 06/30/98	61 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
918	07/31/98	Fourth Amended Joint Plan Of Reorganization Proposed By The Secured Lenders And Toy Biz (D. Del. 97-638)	A-1657-731
919	07/31/98	Consent Order (D. Del. 97-638)	A-1733-53
920	11/16/98	Marvel Enterprises, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 09/30/98	37 pages
921	10/01/98	Mafco Litigation Trust Agreement	A 180-213
922	11/07/97	Objection of the United States Trustee to the Application of Debtor for Order Authorizing Retention and Employment of Losco & Marconi, P.A.	
923	03/24/99	Marvel Enterprises Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/98	EY 002506-89
924	04/01/99	Marvel Entertainment Group, Inc. Form 10-K/A: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/98	10 pages
925	05/07/99	Marvel Enterprises, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 03/31/99	159 pages
926	03/24/99	Marvel Enterprises, Inc. Form 10-K For The Fiscal Year Ended December 31, 1998	
927	05/20/99	Memorandum to Carl Icahn from Berlack, Israels & Liberman LLP re: enclosed Judge's opinion dated 05/10/99	CIVI 10099-128
928	08/09/99	Marvel Enterprises, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 06/30/99	83 pages
929	11/04/99	Marvel Enterprises, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 09/30/99	27 pages

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
930	03/29/00	Marvel Entertainment Group, Inc. Form 10-K: Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Fiscal Year Ended 12/31/99	142 pages
931	2000	Brealey R. & S. Myers, Principles of Corporate Finance (6 th ed.)	
932	2000	Hull, J.C., Options, Futures And Other Derivatives (4 th ed.)	
933	03/29/00	Marvel Enterprises, Inc. Form 10-K For The Fiscal Year Ended December 31, 1999	
934	05/10/00	Marvel Enterprises, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 03/31/00	26 pages
935	04/10/00	Marvel Entertainment Group Licensing Receivables Write-Offs 1995-1998	MRV 211
936	08/14/00	Marvel Enterprises, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 06/30/00	26 pages
937	07/00	"Predicting Financial Distress of Companies: Revisiting the Z-Score and Zeta Models" by Edward I. Altman	
938	11/14/00	Marvel Enterprises, Inc. Form 10-Q: Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 For The Quarterly Period Ended 09/30/00	23 pages
939	10/06/00	Carr, P & L Wu, The Finite Moment Logstable Process And Option Pricing	
940	03/30/01	Marvel Enterprises, Inc. Form 10-K For The Fiscal Year Ended December 31, 2000	
941	08/24/01	Scholastic Corporation Form 10-K For The Fiscal Year Ended May 31, 2001	
942	08/24/01	Joint Motion for Approval of Compromise and Settlement of Disputes and Approval of Notices to Securityholders	
943	08/27/01	Order Regarding Proposed Settlement, Settlement Hearing and Notice of Proposed Settlement	
944	09/13/01	Second Amended Complaint	
945	11/19/01	Order Approving Compromise and Settlement	

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
946	02/05/02	Marvel Entertainment Group Financials	CIVI 9774-81
947	03/04/02	Defendants' Responses To Plaintiffs' Second Set Of Interrogatories	A 1942-82
948	03/05/02	Marvel Entertainment Group Financials	CIVI 9782-88
949	03/15/02	Expert Report of Robert W. Holthausen	
950	03/19/02	Bloomberg Professional Company Credit Rating Revisions	A 1843-46
951	03/29/02	Expert Rebuttal Report of Robert W. Holthausen	
952	03/07/03	Settlement Agreement and Release between Marvel Enterprises, Inc. and Mafco Holdings Inc.	
953	2004	"Assessing the Probability of Bankruptcy" by Stephen A. Hillegeist, Elizabeth K. Keating, Donald P. Cram, & Kyle G. Lundstedt in the Review of Accounting Studies 9, pages 5-34	
954	11/04	Hull, J.M. & A. White The Relationship Between Credit Default Swap Spreads, Bond Yields And Credit Rating	
955	06/15/05	International Institute For Conflict Prevention And Resolution Rules For Non-Administered Arbitration	
956	2006	Standard & Poor's Corporate Ratings Criteria 2006	
957	01/13/06	Expert Report of Lawrence Hamermesh	
958	03/01/96	Marvel Entertainment Group & Fleer Corp. Consent Number 2 and First Amendment to the Credit and Guarantee Agreement dated April 24, 1995	
959	03/03/06	Rebuttal Expert Report of Peter A. Fowler	
960	03/03/06	Expert Rebuttal Report of Robert W. Holthausen	
961	03/03/06	Expert Report of John E. Parsons	
962	No Date	Form 10-Q and 10-K filings for December 31, 1991 – November 30, 1995: Enquirer/Star Group, Inc., Hasbro, Inc., Marvel Entertainment Group, Inc., Mattel, Inc., Scholastic Corporation, the Topps Company, Inc., Tyco Toys, Inc.	
963	No Date	U.S. Treasury data from Bloomberg, LP	
964	No Date	Stock Price data from the University of Chicago's Center for Research in Stock Prices (CRSP)	
965	No Date	High Yield, Convertible & Rule 144A debt offering data from Thomson Financial Securities Data (SDC)	

SCHEDULE B-2: DEFENDANTS' EXHIBITS IN EVIDENCE

TRIAL EX.NO.	DATE	DESCRIPTION	BATES NO.
966	No Date	Moody's and Standard & Poor's (S&P) debt ratings from Bloomberg, LP	
967	No Date	Standard & Poor's CreditWeek ratings reports	
968	No Date	Analyst Report for Marvel Entertainment Group, Inc.	
969	No Date	Fleer Corp. Entertainment and Development Revenue Comparisons	MRV 1153
970	No Date	Handwritten chart showing share information	CIVI 11943-44
971	No Date	Draft Prospectus of Marvel Holdings Inc.	CIVI 16203-05
972	No Date	Ownership of Marvel Securities By The Standby Purchasers	LNB 2002-03
973	No Date	Marvel Entertainment Group, Inc. Financial Model And Analysis DEF 13091-13101	DEF 013091-101
974	No Date	Marvel III Actual DEF 9467	A-1907-08
975	No Date	Marvel Entertainment Debt Availability Issues DEF 17129	A-1874-77
976	No Date	Handwritten Notes	
977	12/16/00	Plaintiffs' Response to MAFCO First Set of Interrogatories	
978	02/22/02	Plaintiffs' Response to MAFCO Second Set of Interrogatories	
979	03/13/02	Plaintiffs' Supplemental Response to MAFCO First Set of Interrogatories	
980	03/13/02	Plaintiffs Supplemental Response to MAFCO Second Set of Interrogatories	
981	04/08/02	Plaintiffs' Second Supplemental Response to MAFCO's Second Set of Interrogatories	
982	07/26/02	Plaintiffs' Third Supplemental Response to MAFCO First Set of Interrogatories	
983	07/26/02	Plaintiffs' Response to MAFCO Third Set of Interrogatories	
984	04/08/02	Plaintiffs' Second Supplemental Response to MAFCO's First Set of Interrogatories	